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JIANGXI BANK CO., LTD.*

江西銀行股份有限公司*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1916)

POLL RESULTS OF 2022 ANNUAL GENERAL MEETING AND PAYMENT OF THE FINAL DIVIDEND

References are made to the circular dated April 21, 2023 (the “**Circular**”) of Jiangxi Bank Co., Ltd.* (the “**Bank**”). Except as the context otherwise requires, capitalised terms used herein shall have the same meanings as ascribed to them in the Circular.

The 2022 annual general meeting (the “**AGM**”) was held at Meeting Room, 3/F, Jiangxi Bank Tower, No. 699 Financial Street, Honggutan District, Nanchang, Jiangxi Province, the PRC at 9:30 a.m. on Tuesday, May 30, 2023.

The convening and holding of the AGM was in compliance with the requirements of relevant applicable laws and the Articles of Association. The AGM was chaired by the Chairman Ms. ZENG Hui. Among the 11 existing Directors of the Bank, 10 attended the AGM. Mr. WONG Hin Wing was unable to attend the AGM due to other official business.

The Bank’s H Share Registrar, Computershare Hong Kong Investor Services Limited, acted as the scrutineer for the vote-taking at the AGM. JunHe LLP, the Bank’s PRC legal advisor, BDO China Shu Lun Pan Certified Public Accountants, one supervisor of the Bank and two representatives from the Shareholders were also appointed as the scrutineers for the vote-taking and vote-tabulation at the AGM.

I. POLL RESULTS OF THE AGM

As at the date of the AGM, the total number of issued Shares of the Bank was 6,024,276,901 Shares, of which 4,678,776,901 were Domestic Shares and 1,345,500,000 were H Shares, which was the total number of Shares entitling the holders to attend the AGM. Insofar as the Bank is aware, certain Shareholders failed to repay the loans granted by the Bank when due and certain Shareholders have pledged 50% or more of its/his/her equity interests in the Bank, the voting rights of such Shareholders at the AGM shall therefore be subject to restrictions pursuant to the Articles of Association, resulting in a total of 520,600,660 Shares subject to restrictions. Accordingly, the total number of Shares entitling the holders to vote on the resolutions proposed at the AGM was 5,503,676,241, comprising 4,158,176,241 Domestic Shares and 1,345,500,000 H Shares.

All the resolutions proposed at the AGM were passed by poll. Shareholders holding an aggregate of 3,975,967,204 Shares (representing approximately 65.999078% of the total number of issued Shares of the Bank as at the date of the AGM, which were approximately 72.242026% of the total number of Shares carrying voting rights of the Bank), attended the AGM either in person or by proxy.

There were no Shares requiring the holders to abstain from voting in favour of the resolutions at the AGM under the Listing Rules (including Rule 13.40 of the Listing Rules). None of the Shareholders stated their intention in the Circular to vote against any of the resolutions at the AGM.

The poll results of the resolutions proposed at the AGM are as follows:

Resolutions		Number of Votes Cast and Percentage of Total Number of Votes Cast		
		For	Against	Abstain
As Ordinary Resolutions				
1.	to consider and approve the 2022 work report of the board of directors	3,975,967,204 (100.000000%)	0 (0.000000%)	0 (0.000000%)
2.	to consider and approve the 2022 work report of the board of supervisors	3,975,967,204 (100.000000%)	0 (0.000000%)	0 (0.000000%)
3.	to consider and approve the 2022 annual financial statements report	3,975,967,204 (100.000000%)	0 (0.000000%)	0 (0.000000%)
4.	to consider and approve the 2023 financial budget plan	3,504,274,534 (88.136404%)	2,534,000 (0.063733%)	469,158,670 (11.799863%)
5.	to consider and approve the 2022 profit distribution plan	3,975,967,204 (100.000000%)	0 (0.000000%)	0 (0.000000%)
6.	to consider and approve the 2023 capital expenditure plan	3,747,897,034 (94.263781%)	0 (0.000000%)	228,070,170 (5.736219%)
7.	to consider and approve the engagement of audit institutions for 2023	3,975,544,204 (99.989361%)	423,000 (0.010639%)	0 (0.000000%)

Notes:

- (a) In counting the voting results for a resolution, abstained votes were regarded as votes with voting rights.
- (b) As more than one half of the votes were cast in favour of each of the resolutions Nos. 1 to 7, such resolutions were duly passed as ordinary resolutions.

II. PAYMENT OF THE FINAL DIVIDEND

The payment of cash dividends for the year ended December 31, 2022 of RMB0.05 (tax inclusive) per Share (the “**Final Dividend**”) was approved at the AGM. The Bank will distribute the Final Dividend on Friday, July 28, 2023 to the holders of Domestic Shares and the holders of H Shares whose names appear on the register of members of the Bank on Thursday, June 8, 2023. The Final Dividend is denominated in RMB. Dividends payable to the holders of Domestic Shares will be paid in RMB, while dividends payable to the holders of H Shares will be paid in Hong Kong dollars. The actual distribution amount in Hong Kong dollars will be calculated based on the average middle exchange rate of RMB to Hong Kong dollars of the five business days preceding the date on which the AGM is convened (including the date of the AGM) as announced by the People’s Bank of China (i.e. HK\$1.00 to RMB0.902046). As such, the Final Dividend for each H Share is HK\$0.055430 (tax inclusive). For matters concerning taxation relating to the Final Dividend and the closure of register of members, please refer to the 2022 annual report of the Bank and the Circular respectively.

By Order of the Board
Jiangxi Bank Co., Ltd.*
ZENG Hui
Chairman

Nanchang, the PRC, May 30, 2023

As of the date of this announcement, the board of directors of the Bank comprises Ms. ZENG Hui and Mr. LUO Xiaolin as executive directors; Mr. YU Minxin, Ms. ZHUO Liping, Mr. DENG Yonghang, Ms. XIONG Jiemin and Mr. LI Shuiping as non-executive directors; and Mr. WONG Hin Wing, Ms. WANG Yun, Mr. YANG Ailin and Mr. LIU Xinghua as independent non-executive directors.

* *Jiangxi Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*