

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

SILKWAVE

SILKWAVE INC

中播數據有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 471)

**POLL RESULTS FOR THE ANNUAL GENERAL MEETING
HELD ON 30 MAY 2023**

Reference is made to the circular (the “**Circular**”) and the notice (the “**Notice**”) of annual general meeting (“**AGM**”) of Silkwave Inc (the “**Company**”) dated 28 April 2023. Unless otherwise stated, capitalised terms used herein have the same meanings as ascribed to them in the Circular and the Notice.

POLL RESULTS OF THE AGM

The Board is pleased to announce that all the ordinary resolutions and the special resolution (collectively, the “**Resolutions**”) as set out in the Notice were duly passed by the Shareholders by way of poll at the AGM held on 30 May 2023. Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed as the scrutineer for the purpose of vote-taking at the AGM.

As at the date of the AGM, the total number of issued Shares was 1,723,989,888 Shares, which was the total number of Shares entitling the holders to attend and vote for or against the proposed Resolutions at the AGM. There were no Share entitling the holders to attend and abstain from voting in favour of the Resolutions at the AGM and no Shareholder was required under the Listing Rules to abstain from voting at the AGM. None of the Shareholders had stated his or her intention in the Circular to vote against the Resolutions at the AGM or to abstain from voting.

All directors of the Company (except for Mr. Yang Yi) attended the AGM.

Details of the poll results for the Resolutions are as follows:

| Ordinary Resolutions | | Number of Votes (%) | |
|-----------------------------|---|----------------------------|----------------|
| | | For | Against |
| THAT: | | | |
| (1) | To receive and consider the audited Financial Statements and the Reports of Directors and of the Auditor of the Company for the year ended 31 December 2022 | 804,993,073 (100%) | 0 (0%) |
| (2) | (a) To re-elect Mr. WONG Chau Chi as an executive Director of the Company | 804,993,073 (100%) | 0 (0%) |
| | (b) To re-elect Dr. LI Jun as an independent non-executive Director of the Company | 804,993,073 (100%) | 0 (0%) |
| | (c) To re-elect Mr. CHOW Kin Wing as an independent non-executive Director of the Company | 804,993,073 (100%) | 0 (0%) |
| | (e) To authorize the board of directors to fix the remuneration of the directors of the Company | 804,993,073 (100%) | 0 (0%) |
| (3) | To re-appoint Linksfield CPA Limited as Auditor of the Company and authorise the Board of Directors or a duly authorised Committee of the Board to determine the remuneration of the Auditor. | 804,993,073 (100%) | 0 (0%) |
| (4) | To grant a general and unconditional mandate to the directors of the Company to allot, issue or otherwise deal with the additional Shares in the capital of the Company not exceeding 20% of the total number of Shares in issue of the Company at the date of passing the Resolution | 804,993,073 (100%) | 0 (0%) |
| (5) | To grant a general mandate to the Directors to repurchase the Shares not exceeding 10% of the total number of Shares in issue of the Company at the date of passing the Resolution | 804,993,073 (100%) | 0 (0%) |
| (6) | To include such number of the Shares repurchased by the Company under Resolution 5 to the mandate granted to the Directors under Resolution 4 | 804,993,073 (100%) | 0 (0%) |
| (7) | To terminate the Existing Share Option Scheme. | 804,993,073 (100%) | 0 (0%) |
| (8) | To adopt the New Share Option Scheme. | 804,993,073 (100%) | 0 (0%) |
| (9) | To adopt the Service Provider Sublimit of the New Share Option Scheme. | 804,993,073 (100%) | 0 (0%) |
| Special Resolution | | For | Against |
| (10) | To approve the proposed amendments to the existing memorandum and articles of association of the Company and the adoption of the amended and restated memorandum and articles of association of the Company. | 804,993,073 (100%) | 0 (0%) |

As more than 50% of the votes cast are in favour of each of ordinary resolution Nos. 1 to 9 and more than 75% of the votes cast are in favour of special resolution No. 10 in the Notice, all the ordinary resolutions and the special resolution have been duly passed at the AGM.

By order of the Board
SILKWAVE INC

Wong Chau Chi
Chairman

Hong Kong, 30 May 2023

As at the date of this announcement, the executive director is Mr. WONG Chau Chi; the non-executive directors are Dr. LIU Hui, Mr. YANG Yi and Mr. LUI Chun Pong; and the independent non-executive directors are Dr. LI Jun, Mr. CHOW Kin Wing and Mr. TAM Hon Wah.