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泸州银行股份有限公司*
LUZHOU BANK CO., LTD.

(A joint stock company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1983)

POLL RESULTS OF THE 2022 ANNUAL GENERAL MEETING, 2023 FIRST DOMESTIC SHAREHOLDERS' CLASS MEETING AND 2023 FIRST H SHAREHOLDERS' CLASS MEETING HELD ON MAY 30, 2023

The board (the “**Board**”) of directors (the “**Directors**”) of Luzhou Bank Co., Ltd. (the “**Bank**”) hereby announce that the 2022 annual general meeting of the Bank (the “**Annual General Meeting**”), the 2023 first domestic shareholders’ class meeting (the “**Domestic Shareholders’ Class Meeting**”) and the 2023 first H shareholders’ class meeting (the “**H Shareholders’ Class Meeting**”) (collectively, the “**Meetings**”) have been held successively from 9:00 a.m. on Tuesday, May 30, 2023 at Meeting Room 1101, 11th Floor, Building 1, No.18, Section 3, Jiucheng Avenue, Jiangyang District, Luzhou City, Sichuan Province, the PRC, respectively. References are made to (1) the circular dated April 14, 2023 (the “**Circular**”); and (2) the notice of the Annual General Meeting, the notice of the Domestic Shareholders’ Class Meeting and the notice of the H Shareholders’ Class Meeting dated April 14, 2023 published by the Bank. Unless otherwise defined herein, terms used in this announcement shall have the same meanings as those defined in the Circular.

THE MEETINGS

Each of the Meetings was chaired by Mr. YOU Jiang, the chairman of the Board and was convened in accordance with the Company Law of the People’s Republic of China and the Articles of Association. Mr. YOU Jiang, Mr. LIU Shirong, Ms. PAN Lina, Mr. LUO Huoming, Ms. CHEN Ping, Mr. HUANG Yongqing, Mr. TANG Baoqi, Mr. ZHONG Jin, Mr. GAO Jinkang and Mr. CHING Yu Lung, Directors of the Bank, attended the Meetings, and Mr. XIONG Guoming, a Director, was unable to attend the Meetings in person due to business arrangements. JunHe LLP, Shanghai Office (the PRC legal advisor of the Bank), Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Bank), two Shareholder representatives and one Supervisor representative were appointed as vote counters and scrutineers at each of the Meetings for vote-taking.

As at the date of the Meetings, the total number of issued Shares of the Bank was 2,717,752,062 Shares, including 1,964,632,062 Domestic Shares and 753,120,000 H Shares.

The attendance at the Meetings is as follows:

- Shareholders (or their proxies) holding an aggregate of 2,414,107,045 Shares with voting rights, representing approximately 88.83% of the total number of issued Shares of the Bank, attended the Annual General Meeting;
- Domestic Shareholders (or their proxies) holding an aggregate of 1,900,672,845 Domestic Shares with voting rights, representing approximately 96.74% of the total number of issued Domestic Shares of the Bank, attended the Domestic Shareholders' Class Meeting; and
- H Shareholders (or their proxies) holding an aggregate of 438,471,600 H Shares with voting rights, representing approximately 58.22% of the total number of issued H Shares of the Bank, attended the H Shareholders' Class Meeting.

To the best knowledge, information and belief of the Board after having made all reasonable inquiries, (i) no Shareholder was required under the Listing Rules to abstain from voting on any of the resolutions of the Meetings; (ii) there was no Shares entitling the holders to attend any of the Meetings but abstain from voting in favour of any of the resolutions thereof as required under Rule 13.40 of the Listing Rules; and (iii) none of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the resolutions of the Meetings. JunHe LLP, Shanghai Office has issued legal opinions on (i) the compliance of the convening each of the Meetings and the procedure for holding each of the Meetings with the PRC laws, administrative regulations and the Articles of Association; (ii) the eligibility of the attendees and convener of each of the Meetings; and (iii) the validity of the contents of resolutions, voting procedures and results of each of the Meetings.

POLL RESULTS OF THE MEETINGS

The Annual General Meeting

All the resolutions were voted by way of poll at the Annual General Meeting. The details of the poll results are as follows:

Resolutions (special resolutions are marked by *)		Number of Votes		
		For	Against	Abstain
1.	To consider and approve the 2022 annual report of the Bank;	2,414,107,045 100.000000%	0 0.000000%	0 0.000000%
2.	To consider and approve the 2022 work report of the board of directors of the Bank;	2,414,107,045 100.000000%	0 0.000000%	0 0.000000%
3.	To consider and approve the 2022 work report of the board of supervisors of the Bank;	2,414,107,045 100.000000%	0 0.000000%	0 0.000000%
4.	To consider and approve the 2022 evaluation report on the performance of duties by the directors, supervisors, senior management of the Bank;	2,414,107,045 100.000000%	0 0.000000%	0 0.000000%
5.	To consider and approve the final financial accounts of the Bank for 2022;	2,414,107,045 100.000000%	0 0.000000%	0 0.000000%

Resolutions (special resolutions are marked by *)		Number of Votes		
		For	Against	Abstain
6.*	To consider and approve the 2022 profit distribution plan of the Bank;	1,241,114,445 51.410912%	1,172,992,600 48.589088%	0 0.000000%
7.	To consider and approve the report on related party transactions of the Bank for 2022;	2,414,107,045 100.000000%	0 0.000000%	0 0.000000%
8.	To consider and approve the 2023 fixed assets investment plan of the Bank;	2,414,107,045 100.000000%	0 0.000000%	0 0.000000%
9.	To consider and approve the 2023 financial budget plan of the Bank;	2,414,107,045 100.000000%	0 0.000000%	0 0.000000%
10.	To consider and approve the engagement of domestic and foreign auditors of the Bank and the authorization to the Board to determine their remuneration for 2023;	2,414,107,045 100.000000%	0 0.000000%	0 0.000000%
11.*	To consider and approve the change of registered capital of the Bank; and	1,566,554,445 64.891673%	847,552,600 35.108327%	0 0.000000%
12.*	To consider and approve the amendments to certain articles in the articles of association of the Bank.	1,566,554,445 64.891673%	847,552,600 35.108327%	0 0.000000%

As the Shareholders (or their proxies) holding more than half of the total number of Shares attended, and more than two-thirds of the votes held by them were cast in favour of resolutions No. 1 to No. 5 and No. 7 to No. 10 above, these resolutions were duly passed as ordinary resolutions. As the Shareholders (or their proxies) holding more than two-thirds of the total number of Shares attended, but no more than two-thirds of the votes held by them were cast in favour of resolutions No. 6, No. 11 and No. 12 above, these resolutions were not duly passed as special resolutions.

The Domestic Shareholders' Class Meeting

All resolutions of the Domestic Shareholders' Class Meeting were voted by way of poll at the Domestic Shareholders' Class Meeting. The details of the poll results are as follows:

Resolutions		Number of Votes		
		For	Against	Abstain
1.	To consider and approve the 2022 profit distribution plan of the Bank;	1,241,114,445 65.298689%	659,558,400 34.701311%	0 0.000000%
2.	To consider and approve the change of registered capital of the Bank; and	1,566,554,445 82.421046%	334,118,400 17.578954%	0 0.000000%
3.	To consider and approve the amendments to certain articles in the articles of association of the Bank.	1,566,554,445 82.421046%	334,118,400 17.578954%	0 0.000000%

As more than two-thirds of the votes held by the Domestic Shareholders (or their proxies) attending the Domestic Shareholders' Class Meeting were cast in favour of resolutions No. 2 and No. 3 above, these resolutions were passed at the Domestic Shareholders' Class Meeting. As no more than two-thirds of the votes held by the Domestic Shareholders (or their proxies) attending the Domestic Shareholders' Class Meeting were cast in favour of resolution No. 1 above, resolution No. 1 above was not duly passed.

The H Shareholders' Class Meeting

All the resolutions of the H Shareholders' Class Meeting were voted by way of poll at the H Shareholders' Class Meeting. The details of the poll results are as follows:

Resolutions		Number of Votes		
		For	Against	Abstain
1.	To consider and approve the 2022 profit distribution plan of the Bank;	0 0.000000%	438,471,600 100.000000%	0 0.000000%
2.	To consider and approve the change of registered capital of the Bank; and	0 0.000000%	438,471,600 100.000000%	0 0.000000%
3.	To consider and approve the amendments to certain articles in the articles of association of the Bank.	0 0.000000%	438,471,600 100.000000%	0 0.000000%

As no more than two-thirds of the votes held by the H Shareholders (or their proxies) attending the H Shareholders' Class Meeting were cast in favour of the above three resolutions, the above three resolutions were not duly passed.

2022 PROFIT DISTRIBUTION PLAN WILL NOT PROCEED

As the resolution on the 2022 profit distribution plan of the Bank has not been approved by the Shareholders at the Annual General Meeting by way of special resolution and has not been approved by the Domestic Shareholders at the Domestic Shareholders' Class Meeting and the H Shareholders at the H Shareholders' Class Meeting, respectively, therefore, the distribution of cash dividends and the Bonus Issue proposed in the relevant resolution will not proceed.

CHANGE OF REGISTERED CAPITAL AND AMENDMENTS TO CERTAIN ARTICLES IN THE ARTICLES OF ASSOCIATION WILL NOT PROCEED

As the resolutions on the change of registered capital and the amendments to certain articles in the Articles of Association have been approved by the Domestic Shareholders at the Domestic Shareholders' Class Meeting, but have not been approved by the Shareholders at the Annual General Meeting by way of special resolution and have not been approved by the H Shareholders at the H Shareholders' Class Meeting, as well as the Bonus Issue will not proceed, therefore, the change of registered capital and the amendments to certain articles in the Articles of Association proposed in the relevant resolutions will not proceed. The current registered capital and the Articles of Association of the Bank continue to be valid.

By order of the Board
Luzhou Bank Co., Ltd.*
YOU Jiang
Chairman

Luzhou, the PRC, May 30, 2023

As at the date of this announcement, the Board comprises Mr. YOU Jiang and Mr. LIU Shirong as executive Directors, Ms. PAN Lina, Mr. XIONG Guoming, Mr. LUO Huoming and Ms. CHEN Ping as non-executive Directors and Mr. HUANG Yongqing, Mr. TANG Baoqi, Mr. ZHONG Jin, Mr. GAO Jinkang and Mr. CHING Yu Lung as independent non-executive Directors.

* *Luzhou Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking/deposit-taking business in Hong Kong.*