



Our Ref: 6K03841506

31 May 2023

PRIVATE & CONFIDENTIAL

The Directors
Kingland Group Holdings Limited
Flat B, G/F.
Fu Hop Factory Building
209 and 211 Wai Yip Street
Kwun Tong, Kowloon
HONG KONG

Dear Sirs

Kingland Group Holdings Limited (the “Company”)
Consent letter

We refer to the prospectus dated 31 May 2023 in connection with the proposed rights issue by the Company (the “Prospectus”).

We hereby consent to the inclusion of our accountants’ report dated 31 May 2023 on the unaudited pro forma financial information of the Company and its subsidiaries (the “Group”) as at 31 December 2022 and the references to our name in the form and context in which they are included.

It should be noted that we have not performed an assurance engagement in accordance with any assurance standard on the financial statements of the Company for any period subsequent to 31 December 2022. This consent should not be construed as in any way updating or refreshing the published audited financial statements of the Group nor do we accept responsibility for such report beyond that owed to those to whom the report was addressed by us at the date of its issue.

Yours faithfully


HLB Hodgson Impey Cheng Limited
Certified Public Accountants

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