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**DEXIN CHINA HOLDINGS COMPANY LIMITED**

**德信中国控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 2019)**

**(ISIN: XS2262084374; Common Code: 226208437)**

**NOTICE OF RESULTS OF THE SCHEME MEETING  
IN THE GRAND COURT OF THE CAYMAN ISLANDS UNDER  
SECTION 86 OF THE COMPANIES ACT (AS REVISED)  
AND FSD CAUSE NO. 87 OF 2023 (IKJ)**

This announcement is made by Dexin China Holdings Company Limited (德信中国控股有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 2 May 2023 (the “**Notice of Scheme Meeting**”) to the Scheme Creditors to convene a meeting of Scheme Creditors (the “**Scheme Meeting**”) for the purpose of considering and, if thought fit, approving the Scheme (with or without modification, addition or condition approved or imposed by the Court). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Notice of Scheme Meeting and the Explanatory Statement.

The Company is pleased to announce that pursuant to the Scheme Convening Order, the Scheme Meeting was duly convened and held at the office of Conyers Dill & Pearman LLP at SIX, 2nd Floor, Cricket Square, 171 Elgin Ave, George Town, Grand Cayman, Cayman Islands at 7.00 a.m. Cayman Islands time on 30 May 2023, the equivalent time being 8.00 p.m. Hong Kong time on 30 May 2023.

A total of 125 Scheme Creditors holding Voting Scheme Claims in the aggregate principal amount of US\$306,004,000 (representing 87.86% of the total value of outstanding Voting Scheme Claims) attended and voted, in person or by proxy, at the Scheme Meeting, with a total of 125 Scheme Creditors holding Voting Scheme Claims in the aggregate principal amount of US\$306,004,000 (representing 100.00% of the total value of outstanding Voting Scheme Claims present and voting, in person or by proxy, at the Scheme Meeting) voting in favour of the Scheme. As such, the Scheme has been approved by the requisite majorities of Scheme Creditors. The Scheme will be subject to the subsequent approval and sanction of the Court.

The petition seeking sanction of the Scheme will be heard at 10.00 a.m. Cayman Islands time on 9 June 2023, the equivalent being 11.00 p.m. Hong Kong time on 9 June 2023 (the “**Sanction Hearing**”). Any Scheme Creditor is entitled (but not obliged) to attend the Sanction Hearing, through legal counsel, to support or oppose the sanction of the Scheme.

### **FOR ASSISTANCE CONTACT**

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Scheme AHL Portal: <https://portal.morrowsodali.com/DexinAHL>

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments in relation to the proposed offshore debt restructuring under the Scheme as and when appropriate.

**Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board

**DEXIN CHINA HOLDINGS COMPANY LIMITED**

**Hu Yiping**

*Chairman*

Hong Kong, 31 May 2023

*As at the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiangang and Mr. Chen Hengliu as independent non-executive directors.*