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上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1103)

**POLL RESULTS OF
THE EXTRAORDINARY GENERAL MEETING,
THE H SHAREHOLDERS CLASS MEETING AND
THE DOMESTIC SHAREHOLDERS CLASS MEETING
HELD ON 31 MAY 2023
AND
CONTINUED SUSPENSION OF TRADING**

The Board and the Administrator are pleased to announce that the EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting were held on 31 May 2023, and the resolution proposed at the respective meetings was duly passed as a special resolution by way of poll.

1. INTRODUCTION

Reference is made to (a) the circular of the Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (the “**Company**”) dated 16 May 2023 (the “**Circular**”); (b) the notice of the extraordinary general meeting (the “**EGM**”) issued to the shareholders of the Company (the “**Shareholders**”) dated 16 May 2023 (the “**EGM Notice**”); (c) the notice of the H Shareholders Class Meeting issued to the H Shareholders dated 16 May 2023 (the “**H Shareholders Class Meeting Notice**”); and (d) the notice of the Domestic Shareholders Class Meeting issued to the Domestic Shareholders dated 16 May 2023 (the “**Domestic Shareholders Class Meeting Notice**”). Unless the context otherwise required, terms defined in this announcement shall have the same meanings as those defined in the Circular.

The Company is pleased to announce that the EGM, the H Shareholders Class Meeting and the Domestic Shareholders Class Meeting were held at 23/F, Tower 1, Excellence Century Center, Fuhua 3rd Road, Futian District, Shenzhen, the PRC on Wednesday, 31 May 2023. All Directors attended each of the Shareholders’ Meetings in person or by electronic means.

2. POLL RESULTS OF THE EGM

The holding of the EGM is in compliance with the requirements of the Company Law of the PRC and the Articles of Association. Mr. Lan Huasheng, the chairman of the Board presided over the EGM under the Administrator's supervision. Lawyers from Allbright Law Offices and representative of Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) jointly acted as the vote counters and scrutineers for the voting at the EGM. The Board and the Administrator are pleased to announce that the special resolution as set out in the EGM Notice was approved by the Shareholders by way of poll and the poll results in respect of the resolution was as follows:

AS SPECIAL RESOLUTION		Number of votes (Approximate %)		Total votes
		For	Against	
1.	<p>To consider and approve the Bankruptcy Restructuring Proposal involving issue of H Shares under Specific Mandate:</p> <p>(a) the Board and the Administrator be and are hereby granted the Specific Mandate to exercise the powers of the Company to allot and issue no more than 200,000,000 H shares (inclusive) pursuant to the terms and conditions set out in the Circular; and</p> <p>(b) the Board, any Director(s) delegated by the Board, the Administrator and any person(s) delegated by the Administrator be and is hereby authorised, for and on behalf of the Company, to complete and do all such acts or things as such Director and the Administrator may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the H Shares Issue (including but not limited to those set out in the Circular) or transactions contemplated thereunder and all other matters incidental thereto or in connection therewith.</p>	3,354,112,000 (100%)	0 (0%)	3,354,112,000

The full text of the resolution is set out in the EGM Notice.

As at the date of the EGM, the total number of the issued Shares was 9,551,079,812 Shares, comprising 3,349,000,000 Domestic Shares and 6,202,079,812 H Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolution proposed at the EGM. There were no Share entitling the Shareholders to attend and abstain from voting in favour of the resolution proposed at the EGM as set out in Rule 13.40 of the Listing Rules and no Shareholder was required under the Listing Rules to abstain from voting at the EGM. There was no restriction on any Shareholders to cast votes on any of the proposed resolution at the EGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the EGM.

As more than two-thirds of the votes were cast in favour of the special resolution proposed at the EGM, such resolution proposed at the EGM was duly passed.

3. POLL RESULTS OF THE H SHAREHOLDERS CLASS MEETING

The holding of the H Shareholders Class Meeting is in compliance with the requirements of the Company Law of the PRC and the Articles of Association. Mr. Lan Huasheng, the chairman of the Board presided over the H Shareholders Class Meeting under the Administrator's supervision. Lawyers from Allbright Law Offices and representative of Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) jointly acted as the vote counters and scrutineers for the voting at the H Shareholders Class Meeting. The Board and the Administrator are pleased to announce that the special resolution as set out in the H Shareholders Class Meeting Notice was approved by the H Shareholders by way of poll and the poll results in respect of the resolution was as follows:

AS SPECIAL RESOLUTION		Number of votes (Approximate %)		Total votes
		For	Against	
1.	<p>To consider and approve the Bankruptcy Restructuring Proposal involving issue of H Shares under Specific Mandate:</p> <p>(a) the Board and the Administrator be and are hereby granted the Specific Mandate to exercise the powers of the Company to allot and issue no more than 200,000,000 H shares (inclusive) pursuant to the terms and conditions set out in the Circular; and</p> <p>(b) the Board, any Director(s) delegated by the Board, the Administrator and any person(s) delegated by the Administrator be and is hereby authorised, for and on behalf of the Company, to complete and do all such acts or things as such Director and the Administrator may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the H Shares Issue (including but not limited to those set out in the Circular) or transactions contemplated thereunder and all other matters incidental thereto or in connection therewith.</p>	<p>5,112,000 (100%)</p>	<p>0 (0%)</p>	<p>5,112,000</p>

The full text of the resolution is set out in the H Shareholders Class Meeting Notice.

As at the date of the H Shareholders Class Meeting, the total number of the issued H Shares was 6,202,079,812 H Shares, which was the total number of H Shares entitling the H Shareholders to attend and vote for or against the special resolution proposed at the H Shareholders Class Meeting. There were no H Share entitling the H Shareholders to attend and abstain from voting in favour of the resolution proposed at the H Shareholders Class Meeting as set out in Rule 13.40 of the Listing Rules and no H Shareholder was required under the Listing Rules to abstain from voting at the H Shareholders Class Meeting. There was no restriction on any H Shareholders to cast votes on the proposed resolution at the H Shareholders Class Meeting. None of the H Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the H Shareholders Class Meeting.

As more than two-thirds of the votes were cast in favour of the special resolution proposed at the H Shareholders Class Meeting, such special resolution proposed at the H Shareholders Class Meeting was duly passed.

4. POLL RESULTS OF THE DOMESTIC SHAREHOLDERS CLASS MEETING

The holding of the Domestic Shareholders Class Meeting is in compliance with the requirements of the Company Law of the PRC and the Articles of Association. Mr. Lan Huasheng, the chairman of the Board presided over the Domestic Shareholders Class Meeting under the Administrator's supervision. Lawyers from Allbright Law Offices and representative of Computershare Hong Kong Investor Services Limited (the H Share Registrar of the Company) jointly acted as the vote counters and scrutineers for the voting at the Domestic Shareholders Class Meeting. The Board and the Administrator are pleased to announce that the special resolution as set out in the Domestic Shareholders Class Meeting Notice was approved by the Domestic Shareholders by way of poll and the poll results in respect of the resolution was as follows:

AS SPECIAL RESOLUTION		Number of votes (Approximate %)		Total votes
		For	Against	
1.	<p>To consider and approve the Bankruptcy Restructuring Proposal involving issue of H Shares under Specific Mandate:</p> <p>(a) the Board and the Administrator be and are hereby granted the Specific Mandate to exercise the powers of the Company to allot and issue no more than 200,000,000 H shares (inclusive) pursuant to the terms and conditions set out in the Circular; and</p> <p>(b) the Board, any Director(s) delegated by the Board, the Administrator and any person(s) delegated by the Administrator be and is hereby authorised, for and on behalf of the Company, to complete and do all such acts or things as such Director and the Administrator may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the H Shares Issue (including but not limited to those set out in the Circular) or transactions contemplated thereunder and all other matters incidental thereto or in connection therewith.</p>	3,349,000,000 (100%)	0 (0%)	3,349,000,000

The full text of the resolution is set out in the Domestic Shareholders Class Meeting Notice.

As at the date of the Domestic Shareholders Class Meeting, the total number of the issued Domestic Shares was 3,349,000,000 Domestic Shares, which was the total number of Domestic Shares entitling the Domestic Shareholders to attend and vote for or against the special resolution proposed at the Domestic Shareholders Class Meeting. There were no Domestic Share entitling the Domestic Shareholders to attend and abstain from voting in favour of the resolution proposed at the Domestic Shareholders Class Meeting as set out in Rule 13.40 of the Listing Rules and no Domestic Shareholder was required under the Listing Rules to abstain from voting at the Domestic Shareholders Class Meeting. There was no restriction on any Domestic Shareholders to cast votes on the proposed resolution at the Domestic Shareholders Class Meeting. None of the Domestic Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the resolution proposed at the Domestic Shareholders Class Meeting.

As more than two-thirds of the votes were cast in favour of such special resolution proposed at the Domestic Shareholders Class Meeting, such special resolution proposed at the Domestic Shareholders Class Meeting were duly passed.

5. CONTINUED SUSPENSION OF TRADING

The trading of H Shares of the Company has been suspended from 11 February 2022. The H Shares will remain suspended until further notice.

The Shareholders and potential investors of the Company shall note that, in the event that the Company fails to satisfy all of the Resumption Guidance imposed by the Stock Exchange by 10 August 2023, the Listing Division of the Stock Exchange may recommend the Listing Committee to proceed with the cancellation of the Company's listing status at its discretion.

Publication of this announcement does not indicate any decision or conclusion of the Stock Exchange not to delist the Company nor warrant any approval from the Stock Exchange on the resumption of trading of the Shares on the Stock Exchange. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
**Shanghai Dasheng Agriculture Finance
Technology Co., Ltd.**
Lan Huasheng
Chairman

**Administrator of
Shanghai Dasheng Agriculture Finance
Technology Co., Ltd.**

Shanghai, PRC, 31 May 2023

As at the date of this announcement, the Board comprises two executive directors: Mr. Lan Huasheng and Mr. Wang Liguo; one non-executive director: Mr. Lu Tingfu; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Wang Yanlong.