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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED
CHINA CONSTRUCTION BANK CORPORATION SYDNEY BRANCH
中國建設銀行股份有限公司悉尼分行
(the “**Issuer**”)**

**U.S.\$500,000,000 4.50 per cent. Senior Green Notes due 2026
(the “**Notes**”)
(Stock Code: 5789)**

**Under the U.S.\$15,000,000,000 Medium Term Note Programme
(the “**Programme**”)**

established by



中国建设银行
China Construction Bank

中國建設銀行股份有限公司

CHINA CONSTRUCTION BANK CORPORATION

(a joint stock company incorporated in the People’s Republic of China with limited liability)

and

**CHINA CONSTRUCTION BANK CORPORATION HONG KONG BRANCH
中國建設銀行股份有限公司香港分行**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

China Construction Bank

Agricultural Bank of China

Bank of China

Bank of Communications

Citigroup

Crédit Agricole CIB

Joint Bookrunners and Joint Lead Managers

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| ANZ | China CITIC Bank International | China International Capital Corporation |
| CITIC Securities | ICBC | Industrial Bank Co., Ltd. Hong Kong Branch |
| Mizuho | Nanyang Commercial Bank | Shanghai Pudong Development Bank Hong Kong Branch |

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 18 May 2023 relating to the Programme, the drawdown offering circular dated 23 May 2023 relating to the Notes and the pricing supplement dated 23 May 2023 relating to the Notes. Permission for the listing of and permission to deal in the Notes is expected to become effective on 1 June 2023.

Hong Kong, 31 May 2023

*As at the date of this announcement, the executive directors of China Construction Bank Corporation (the “**Bank**”) are Mr. Tian Guoli and Mr. Zhang Jinliang; the non-executive directors of the Bank are Mr. Xu Jiandong, Mr. Tian Bo, Mr. Xia Yang, Ms. Shao Min, Ms. Liu Fang and Ms. Li Lu; and the independent non-executive directors of the Bank are Sir Malcolm Christopher McCarthy, Mr. Kenneth Patrick Chung, Mr. Graeme Wheeler, Mr. Michel Madelain, Mr. William Coen and Mr. Leung Kam Chung, Antony.*