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Theme

THEME INTERNATIONAL HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 990)

DELAY IN DISPATCH OF CIRCULAR IN RELATION TO DISCLOSEABLE AND CONNECTED TRANSACTION IN RELATION TO GRANT OF CALL OPTION

Reference is made to the announcement of Theme International Holdings Limited (the “**Company**”) dated 5 May 2023 (the “**Announcement**”) in relation to the grant of the Call Option. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the circular (the “**Circular**”) containing, among other things, further details of the Call Option, a letter from the independent board committee of the Company, a letter from the independent financial adviser to the independent board committee and the independent shareholders of the Company together with a notice convening the SGM to approve the Call Option will be despatched to the Shareholders on or before 31 May 2023.

As additional time is required for the Company to finalise certain information in the Circular, the Circular is expected to be dispatched to the Shareholders on or before 30 June 2023.

By Order of the Board
Theme International Holdings Limited
Wu Lei
Executive Director

Hong Kong, 31 May 2023

As at the date of this announcement, the executive Directors are Mr. Jiang Jiang and Mr. Wu Lei; the non-executive Directors are Mr. Ding Lin, Mr. Wang Zhenhui and Mr. Kang Jian; and the independent non-executive Directors are Mr. Liu Song, Ms. Kent Shun Ming and Ms. Chan Lai Ping.