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FIRST PACIFIC COMPANY LIMITED

第一太平有限公司

(Incorporated with limited liability under the laws of Bermuda)

Website: www.firstpacific.com

(Stock Code: 00142)

OVERSEAS REGULATORY ANNOUNCEMENT

Please refer to the attached disclosure filed by Disclosure filed by Metro Pacific Investments Corporation (“MPIC”) with the Philippine Stock Exchange, in relation to the SEC Form 17-C relating to the Request for Deferment of the Shareholders’ Vote to Approve the Voluntary Delisting from the Main Board of the Philippine Stock Exchange.

Dated this the 1stst day of June, 2023

As at the date of this announcement, the Board of Directors of First Pacific Company Limited comprises the following directors:

Executive Directors:

Manuel V. Pangilinan, *Managing Director and Chief Executive Officer*
Christopher H. Young

Non-executive Directors:

Anthoni Salim, *Chairman*
Benny S. Santoso
Axton Salim

Independent Non-executive Directors:

Prof. Edward K.Y. Chen, *GBS, CBE, JP*
Margaret Leung Ko May Yee, *SBS, JP*
Philip Fan Yan Hok
Madeleine Lee Suh Shin
Blair Chilton Pickerell

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

1. Date of Report (Date of earliest event reported)

Jun 1, 2023

2. SEC Identification Number

CS200604494

3. BIR Tax Identification No.

244-520-457-000

4. Exact name of issuer as specified in its charter

Metro Pacific Investments Corporation

5. Province, country or other jurisdiction of incorporation

Metro Manila, Philippines

6. Industry Classification Code(SEC Use Only)

7. Address of principal office

9th Floor, Tower 1, Rockwell Business Center, Ortigas Avenue, Pasig City

Postal Code

1604

8. Issuer's telephone number, including area code

(632) 8888-0888

9. Former name or former address, if changed since last report

N/A

10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding
Common Shares of Stock	28,695,934,752

11. Indicate the item numbers reported herein

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The Exchange does not warrant and holds no responsibility for the veracity of the facts and representations contained in all corporate disclosures, including financial reports. All data contained herein are prepared and submitted by the disclosing party to the Exchange, and are disseminated solely for purposes of information. Any questions on the data contained herein should be addressed directly to the Corporate Information Officer of the disclosing party.



Metro Pacific Investments Corporation

MPI

PSE Disclosure Form 4-30 - Material Information/Transactions

References: SRC Rule 17 (SEC Form 17-C) and Sections 4.1 and 4.4 of the Revised Disclosure Rules

Subject of the Disclosure

Request for Deferment of the Shareholders' Vote to Approve the Voluntary Delisting from the Main Board of the Philippine Stock Exchange

Background/Description of the Disclosure

Please be informed that on May 31, 2023, the Company received notice from the consortium consisting of Metro Pacific Holdings, Inc., MIG Holdings Incorporated, GT Capital Holdings, Inc. and Mit-Pacific Infrastructure Holdings Corporation (the "Bidders") requesting to defer the vote on the approval of the voluntary delisting of the Company from the Philippine Stock Exchange ("PSE").

In the said notice, the Bidders noted that they commissioned the preparation of a Fairness Opinion and Valuation Report on the Company (the "Report") for the Tender Offer. Furthermore, while the Tender Offer Rules provide that the Bidders are only required to provide the Report to the shareholders with the filing and distribution of the Tender Offer Report, which would take place after the passing of the shareholder vote on delisting, they intended to make the Report available in advance of the Company's Annual Shareholders' Meeting on June 6, 2023 ("ASM") to give the shareholders information on the basis of the Tender Offer Price. Unfortunately, the Report has not been finalized and the Bidders will not be able to provide a copy of the same to the Company before the ASM.

In view thereof, the Bidders requested the Company to defer the shareholders' vote to approve the voluntary delisting of the Company from the PSE. Instead, they will request for the holding of a Special Shareholders' Meeting ("SSM") at a later date after the Report is finalized. They noted that deferring the shareholder approval will allow the Report to be made available prior to the SSM and thus provide shareholders an opportunity to study the same and better appreciate the basis for the Tender Offer Price and the proposed Voluntary Delisting. Once the Report is finalized, the Bidders will deliver to the Company a new notice of intent to undertake a Tender Offer which will supersede the notice of intent to undertake a Tender Offer dated April 26, 2023 and a copy of the Report will be available to shareholders ahead of the SSM.

After considering the reasons stated in the letter, the Company resolved to accept the Bidders' request to defer the shareholders' vote to approve the Voluntary Delisting of the Company from the PSE to a later date to be announced. We will inform the shareholders of any material developments on this particular agenda item as necessary. All the other agenda items in the upcoming ASM will be discussed and submitted for the approval of the shareholders as provided in the Company's Definitive Information Statement.

Other Relevant Information

Please see attached 17C filed with the Securities and Exchange Commission.

Filed on behalf by:

Name	RICARDO III PILARES
Designation	VP for Legal / Compliance Officer / Corporate Governance Officer / Corporate Secretary



METRO PACIFIC INVESTMENTS CORPORATION

June 01, 2023

PHILIPPINE STOCK EXCHANGE

PSE TOWER
28th Street corner 5th Avenue
BGC, Taguig City

SECURITIES & EXCHANGE COMMISSION

7907 Makati Avenue, Salcedo Village
Barangay Bel-Air
Makati City, 1209

Attention: **MR. JOSE VALERIANO B. ZUÑO**
OIC – HEAD, Disclosure Department

DIR. VICENTE GRACIANO P. FELIZMENIO, JR.
Markets and Securities Regulation Department

RE: SEC FORM 17-C
METRO PACIFIC INVESTMENTS CORPORATION (“MPIC”)

Metro Pacific Investments Corporation (“MPIC”) submits the attached SEC Form 17-C disclosing the request for deferment of the Shareholders’ Vote to approve the Voluntary Delisting from the Main Board of the Philippine Stock Exchange.

Thank you.

Very truly yours,

A handwritten signature in black ink, appearing to read "R. Pilares III".

RICARDO M. PILARES III

Vice President for Legal/Compliance Officer

Item 9. Other Items

Please be informed that on May 31, 2023, the Company received notice from the consortium consisting of Metro Pacific Holdings, Inc., MIG Holdings Incorporated, GT Capital Holdings, Inc. and Mit-Pacific Infrastructure Holdings Corporation (the “**Bidders**”) requesting to defer the vote on the approval of the voluntary delisting of the Company from the Philippine Stock Exchange (“**PSE**”).

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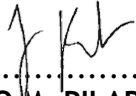
After considering the reasons stated in the letter, the Company resolved to accept the Bidders’ request to defer the shareholders’ vote to approve the Voluntary Delisting of the Company from the PSE to a later date to be announced. We will inform the shareholders of any material developments on this particular agenda item as necessary. All the other agenda items in the upcoming ASM will be discussed and submitted for the approval of the shareholders as provided in the Company’s Definitive Information Statement.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the Issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

METRO PACIFIC INVESTMENTS CORPORATION
MPIC or Issuer

June 01, 2023
Date



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RICARDO M. PILARES III
Vice President for Legal/Compliance Officer