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ANE (Cayman) Inc.

安能物流集團有限公司

(A company incorporated in the Cayman Islands with limited liability)

(Stock Code: 9956)

CLARIFICATION ANNOUNCEMENT REGARDING PROXY FORM FOR THE 2022 ANNUAL GENERAL MEETING

Reference is made to the proxy form published on May 28, 2023 (“**Original Proxy Form**”) for the annual general meeting (“**AGM**”) of ANE (Cayman) Inc. (the “**Company**”) to be convened on June 19, 2023 at 11:00 a.m.

The Company would like to clarify that the following resolution no. 7(c) as set out in the Original Proxy Form:

*“To approve the grant of a mandate authorising the Board to grant Awards of Options and/or RSUs pursuant to the 2023 Share Incentive Scheme in respect of a maximum number of the underlying 100,000,000 new shares equal to 8.60 per cent. of the shares in issue as at the date of adoption of the 2023 Share Incentive Scheme during the period from the date of adoption until the earlier of (a) conclusion of the Company’s next Annual General Meeting, (b) the end of the period within which the Company is required by any applicable law or its bye-laws to hold its next Annual General Meeting and (c) the date on which the resolution granting such authorisation is varied or revoked by ordinary resolution of the Shareholders in general meeting (the “**Applicable Period**”) and to allot, issue and deal with shares underlying the Options and/or RSUs granted pursuant to the 2023 Share Incentive Scheme during the Applicable Period as and when such Options and/or RSUs vest.”*

shall be replaced in its entirety as resolution no. 7(d) in the revised proxy form published on the same date as this announcement (the “**Revised Proxy Form**”) in accordance with the one set out in the notice dated May 29, 2023 convening the AGM (“**AGM Notice**”) as follows:

*“To approve the grant of a mandate authorising the Board to grant Awards of Options and/or RSUs pursuant to the 2023 Share Incentive Scheme in respect of a maximum number of the underlying 100,000,000 new shares approximately equal to 8.60 per cent. of the shares in issue as at the date of adoption of the 2023 Share Incentive Scheme during the period from the date of adoption until the earlier of (a) the end of the period within which the Company is required by any applicable law or its bye-laws to hold its next Annual General Meeting, and (b) the date on which the resolution granting such authorisation is varied or revoked by ordinary resolution of the Shareholders in general meeting (the “**Applicable Period**”) and to allot, issue and deal with shares underlying the Options and/or RSUs granted pursuant to the 2023 Share Incentive Scheme during the Applicable Period as and when such Options and/or RSUs vest.”*

The Company would like to announce that the following resolution no. 7(f) shall be included in the Revised Proxy Form in accordance with the one set out in the AGM Notice as follows:

“To authorise the Board to grant Awards of RSUs pursuant to the Amended 2022 Share Award Scheme and to procure any professional trustee as may be appointed by the Company to assist with the administration and vesting of RSUs to transfer shares and otherwise deal with shares underlying the RSUs granted pursuant to the Amended 2022 Share Award Scheme as and when they vest.”

The Company would like to further clarify that the numbering of resolutions in the Revised Proxy Form as compared to the Original Proxy Form shall be adjusted in accordance with those in the AGM Notice as follows:

1. Resolution no. 7(b) of the Original Proxy Form shall be renumbered in its entirety as resolution no. 7(c) of the Revised Proxy Form;
2. Resolution no. 7(d) of the Original Revised Proxy Form shall be renumbered in its entirety as resolution no. 7(b) of the Revised Proxy Form; and
3. Resolution no. 8 of the Original Proxy Form shall be renumbered in its entirety as resolution no. 7(e) of the Revised Proxy Form.

Save as above, all information stated in the Revised Proxy Form remain unchanged from the Original Proxy Form. This clarification announcement is supplemental to and should be read in conjunction with the Original Proxy Form, the Revised Proxy Form and the AGM Notice. The Original Proxy Form which has been dispatched to the shareholders of the Company for the purpose of the AGM shall be void and be superseded by the Revised Proxy Form which will be dispatched to the Shareholders.

By Order of the Board
ANE (Cayman) Inc.
Mr. Chen Weihao and Mr. Qin Xinghua
Co-Chairmen

Hong Kong, June 1, 2023

As at the date of this announcement, the Board comprises Mr. Qin Xinghua and Mr. Jin Yun as executive Directors; Mr. Chen Weihao, Mr. Wang Jian and Mr. Wei Bin as non-executive Directors; and Mr. Li Wilson Wei, Mr. Geh George Shalchu and Mr. Lam Man Kwong as independent non-executive Directors.