



## Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 May 2023

Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: YiChang HEC ChangJiang Pharmaceutical Co., Ltd.

Date Submitted: 01 June 2023

### I. Movements in Authorised / Registered Share Capital

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	01558	Description	H shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		653,767,700	RMB	1	RMB	653,767,700
Increase / decrease (-)		0			RMB	0
Balance at close of the month		653,767,700	RMB	1	RMB	653,767,700

2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic shares			
		Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month		226,200,000	RMB	1	RMB	226,200,000
Increase / decrease (-)		0			RMB	0
Balance at close of the month		226,200,000	RMB	1	RMB	226,200,000

Total authorised/registered share capital at the end of the month: RMB 879,967,700

**II. Movements in Issued Shares**

1. Type of shares	Ordinary shares	Class of shares	Class H	Listed on SEHK (Note 1)	Yes	
Stock code	01558	Description	H shares			
Balance at close of preceding month	653,767,700					
Increase / decrease (-)	0					
Balance at close of the month	653,767,700					

2. Type of shares	Ordinary shares	Class of shares	Other class (specify in description)	Listed on SEHK (Note 1)	No	
Stock code	N/A	Description	Domestic shares			
Balance at close of preceding month	226,200,000					
Increase / decrease (-)	0					
Balance at close of the month	226,200,000					

### III. Details of Movements in Issued Shares

(A). Share Options (under Share Option Schemes of the Issuer) Not applicable

(B). Warrants to Issue Shares of the Issuer which are to be Listed Not applicable

(C). Convertibles (i.e. Convertible into Issue Shares of the Issuer which are to be Listed)

1. Type of shares issuable	Ordinary shares	Class of shares	Class H	Shares issuable to be listed on SEHK (Note 1)	Yes	
Stock code of shares issuable (if listed on SEHK) (Note 1)	01558					
Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto (C)	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1). H share convertible bonds bearing interest at the rate of 3.0% p.a. (initial principal amount : US\$400,000,000)	USD	194,084,244		194,084,244	0	108,825,808
Type of convertibles	Bond/Notes					
Stock code of the Convertibles (if listed on SEHK) (Note 1)						
Subscription/Conversion price	HKD	14				
General Meeting approval date (if applicable)	15 October 2018					

Total C (Ordinary shares Class H): \_\_\_\_\_ 0

#### Remarks:

The number of conversion shares to be issued on a conversion of the H share convertible bonds shall be determined by dividing the principal amount of the H share convertible bonds to be converted (translated into HK\$ equivalent at a fixed exchange rate of HK\$7.85 = US\$1.00) by the conversion price in effect at the date of conversion. Based on the initial conversion price of HK\$38 and assuming full conversion of the H share convertible bonds in the initial principal amount of US\$400,000,000 at the initial conversion price, a maximum of 82,631,578 conversion shares may be allotted and issued.

The conversion price of the H share convertible bonds was adjusted from HK\$38 per conversion share to HK\$19 per conversion share due to the bonus issue as approved by the shareholders of the Company at the annual general meeting held on 5 June 2020. Based on the initial principal amount of the convertible bonds of US\$400,000,000, the maximum number of shares that may be issued upon conversion of all the H share convertible bonds at the adjusted conversion price of HK\$19 would be 165,263,157 shares. Please refer to the Company's announcement dated 16

June 2020 for details.

In March, the conversion price was further adjusted to HK\$14 per conversion share according to the adjusted net profit of the Company for the year ended 31 December 2021. Based on the initial principal amount of the convertible bonds of US\$400,000,000, the maximum number of shares that may be issued upon conversion of all the H share convertible bonds at the adjusted conversion price of HK\$14 would be 224,285,714 shares.

The Company has repurchased certain H share convertible bonds in the aggregate principal amount of US\$95,337,821 in September 2022, US\$28,911,534 in January 2023, US\$21,559,389 in February 2023, US\$21,559,389 in March 2023 and US\$38,547,623 in April 2023, respectively. After the repurchases, based on the total outstanding principal amount of the convertible bonds of US\$194,084,244, the maximum number of shares that will be issued upon conversion of all the outstanding bonds at the adjusted conversion price of HK\$14 is 108,825,808 shares. Please refer to the Company's announcements dated 8 September 2022, 13 January 2023, 27 February 2023 and 9 March 2023 for details.

**(D). Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be listed, including Options (other than Share Options Schemes)** Not applicable

**(E). Other Movements in Issued Share** Not applicable

Total increase / decrease (-) in Ordinary shares Class H during the month (i.e. Total of A to E)	0
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**IV. Information about Hong Kong Depositary Receipt (HDR)** Not applicable

**V. Confirmations**

Not applicable
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Submitted by: Peng Qiyun

Title: Joint Company Secretary

(Director, Secretary or other Duly Authorised Officer)

**Notes**

1. SEHK refers to Stock Exchange of Hong Kong.
2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, no further confirmation is required to be made in this return.
3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
4. If there is insufficient space, please submit additional document.
5. In the context of repurchase of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares repurchased listed on SEHK"; and
  - "stock code of shares issuable (if listed on SEHK)" should be construed as "stock code of shares repurchased (if listed on SEHK)"; and
  - "type of shares issuable" should be construed as "type of shares repurchased"; and
  - "issue and allotment date" should be construed as "cancellation date"
6. In the context of redemption of shares:
  - "shares issuable to be listed on SEHK" should be construed as "shares redeemed listed on SEHK"; and

- . “stock code of shares issuable (if listed on SEHK)” should be construed as “stock code of shares redeemed (if listed on SEHK)”; and
- . “type of shares issuable” should be construed as “type of shares redeemed”; and
- . “issue and allotment date” should be construed as “redemption date”