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Silk Road Logistics Holdings Limited

絲路物流控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 988)

APPOINTMENT OF RESTRUCTURING ADVISER

References are made to the announcements of Silk Road Logistics Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated: (1) 24 May 2022 in respect of the Listing Review Committee’s decision to uphold the decision of the Listing Committee to suspend the trading in the Company’s shares and the suspension of trading in the shares of the Company with effect from 24 May 2022; (2) 7 June 2022 in relation to, among other things, the Resumption Guidance; and (3) 23 August 2022, 23 November 2022, 23 February 2023 and 23 May 2023 regarding the quarterly updates on the progress of resumption (collectively, the “**Announcements**”). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

APPOINTMENT OF RESTRUCTURING ADVISER

The Company has appointed Ernst & Young Transactions Limited as its restructuring adviser (the “**Restructuring Adviser**”) to assist the Company regarding its restructuring plans to facilitate the resumption of trading of the Shares. The Company will work closely with the Restructuring Adviser and its other professional advisers to formulate the restructuring plans for the Company. Further announcement(s) will be made by the Company as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Tuesday, 24 May 2022. Pending fulfilment of the Resumption Guidance, trading in the shares of the Company on the Stock Exchange will remain suspended until further notice.

Shareholders and potential investors should exercise caution when dealing in the Shares of the Company.

By order of the Board
Silk Road Logistics Holdings Limited
Cheung Ngai Lam
Executive Director

Hong Kong, 1 June 2023

As at the date of this announcement, the Board consists of two executive Directors, namely Mr. Cheung Ngai Lam and Mr. Chung Wai Man; one non-executive Director, namely Mr. Ouyang Nong; and four independent non-executive Directors, namely Ms. Choy So Yuk, Mr. Wu Zhao, Mr. Chen Wai Chung Edmund and Ms. Ang Mei Lee Mary.