

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Rego Interactive Co., Ltd
(潤歌互動有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2422)

CLARIFICATION ANNOUNCEMENT

Reference is made to the announcement of Rego Interactive Co., Ltd (the “**Company**”) dated 31 May 2023 in respect of the acquisition of shares of Yangtze River Delta Demonstration Zone (Shanghai) ASMKT Network Technology Co., Ltd. (長三角一體化示範區(上海)在羸端網絡科技有限公司) (the “**Announcement**”). Unless otherwise defined, capitalised terms used in this announcement have the same meanings as defined in the Announcement.

The Company would like to clarify that the Acquisition is a one-off transaction and does not involve any subscription of new shares of the Target Company. Also, the calculation of applicable percentage ratio (as defined under Rule 14.07 of the Listing Rules) of the Acquisition does not need to be aggregated with any previous subscription or any other transaction.

Save as disclosed in this announcement, all information set out in the Announcement remain unchanged.

By Order of the Board
Rego Interactive Co., Ltd
Chen Ping
Executive Director

Hong Kong, 1 June 2023

As at the date of this announcement, the Board comprises of Mr. Chen Ping, Mr. Tian Huan, Mr. Zhang Yongli, Mr. Fan Lianshun, Mr. Xia Yuanbo and Ms. Zeng Zhen as executive Directors; and Ms. Hu Huijun, Mr. Wan Lixiang and Mr. Zhao Zhongping as independent non-executive Directors.