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CPMC HOLDINGS LIMITED
中糧包裝控股有限公司
(incorporated in Hong Kong with limited liability)
(Stock code: 906)

INSIDE INFORMATION – POSSIBLE DISPOSAL OF SHARES BY SUBSTANTIAL SHAREHOLDER

This announcement is made by CPMC Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

INSIDE INFORMATION

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company that COFCO Corporation, a substantial shareholder of the Company, has informed the Company that it has entered into preliminary discussion with a potential buyer which is an independent third-party of the Company regarding the possible disposal of part or all of issued shares of the Company beneficially owned by it, and a non-legally binding memorandum of understanding (the “**MOU**”) was signed on 2 June 2023 for this purpose. As far as the Company is aware, the main purpose of the MOU is to provide a basis for the potential buyer to conduct due diligence and impose confidentiality obligation. Apart from this, the MOU has no other substantive main terms. As at the date of this announcement, COFCO Corporation beneficially owned 29.70% of the issued shares of the Company.

In the event that any transaction mentioned in this announcement materialises, the Company will make a further announcement in due course in accordance with the applicable requirements of the Listing Rules.

Shareholders and potential investors of the Company should note that the MOU is not legally binding, and the relevant share transfer may not necessarily proceed or be implemented. Shareholders and investors of the Company are advised to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
CPMC Holdings Limited
Zhang Xin
Chairman and Executive Director

Hong Kong, 2 June 2023

As at the date of this announcement, the chairman of the Board and executive Director is Mr. Zhang Xin, the executive Director is Mr. Zhang Ye, the non-executive Directors are Dr. Zhao Wei, Messrs. Meng Fanjie, Zhou Yuan and Shen Tao, and the independent nonexecutive Directors are Messrs. Cheng Yuk Wo, Pun Tit Shan and Chen Jihua.