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Nayuki Holdings Limited
奈雪的茶控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2150)

VOLUNTARY ANNOUNCEMENT
COMPLETION OF THE INVESTMENT

References are made to the announcement of Nayuki Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated December 5, 2022 and the supplemental announcements dated December 19, 2022 and January 6, 2023 (the “**Previous Announcements**”) in relation to the Investment. Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Previous Announcements.

On June 2, 2023 (after trading hours), all the Completion Conditions of the Investment, being the acquisition of approximately 85.08% of the enlarged equity capital of Lelecha Cayman by the Company, representing approximately 43.64% of the enlarged equity capital of the Target Company, have been satisfied or waived (if applicable) and the Consideration has been settled in full.

By order of the Board
Nayuki Holdings Limited
Mr. ZHAO Lin
Chairman

Shenzhen, June 2, 2023

As at the date of this announcement, the Board of the Company comprises Mr. ZHAO Lin, Ms. PENG Xin and Mr. DENG Bin as executive directors; Mr. PAN Pan and Mr. WONG Tak-wai as non-executive directors; and Mr. LIU Yiwei and Ms. ZHANG Rui as independent non-executive directors.