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**CHINA AIRCRAFT LEASING GROUP HOLDINGS LIMITED**

**中國飛機租賃集團控股有限公司**

*(Incorporated under the laws of the Cayman Islands with limited liability)*

**(Stock code: 1848)**

**VOLUNTARY ANNOUNCEMENT  
SUCCESSFULLY ISSUE OF RMB1.5 BILLION CORPORATE BONDS  
(FIRST TRANCHE) (LOW-CARBON TRANSITION)  
BY CHINA ASSET LEASING COMPANY LIMITED,  
A WHOLLY-OWNED SUBSIDIARY OF THE COMPANY**

The Board is pleased to announce that on 2 June 2023, CALC (Tianjin) successfully completed the issuance of the RMB1.5 Billion Corporate Bonds (first tranche) (low-carbon transition) with a term of 3 years at the coupon rate of 3.85%.

This announcement is made by China Aircraft Leasing Group Holdings Limited (the “**Company**”) on a voluntary basis.

The board of directors (the “**Board**”) of the Company is pleased to announce that the China Securities Regulatory Commission (中國證券監督管理委員會) has approved China Asset Leasing Company Limited (中飛租融資租賃有限公司) (“**CALC (Tianjin)**”), a wholly-owned subsidiary of the Company, for the public issuance of the public corporate bonds (the “**Corporate Bonds**”) with an aggregate principal amount of up to RMB2 billion to professional investors in the People’s Republic of China (the “**PRC**”). The approval shall be effective for a period of 24 months from the date of registration, during which CALC (Tianjin) may issue the Corporate Bonds in tranches.

The Board hereby announced that on 2 June 2023, CALC (Tianjin) successfully completed the issuance of the Corporate Bonds in the principal amount of RMB1.5 billion (the “**RMB1.5 Billion Corporate Bonds**”) (first tranche) (low-carbon transition) in the PRC with a term of 3 years at the coupon rate of 3.85% (the “**Issuance**”), the subscription application of 2.83 times of which reflecting CALC (Tianjin)’s recognition of its operating strength and confidence in its future prospects as a leading company and high quality issuer in the PRC market. The RMB1.5 Billion Corporate Bonds will be listed on the Shanghai Stock Exchange (上海證券交易所).

China Securities Co., Ltd. (中信建投證券股份有限公司) is the lead underwriter, bookrunner and trustee for the Issuance. Haitong Securities, Huatai United Securities and Ping An Securities are the joint lead underwriters for the Issuance. CALC (Tianjin) intends to use the net proceeds received from the Issuance in the low-carbon transition field for the purchase of new aircraft with high fuel efficiency and the upgrade and replacement of aged aircraft, to repay interest-bearing debts for the purchase on aged aircraft and supplement working capital.

CALC (Tianjin) is rated AAA by Dagong Global Credit Rating Co., Ltd.\* (大公國際資信評估有限公司) and the RMB1.5 Billion Corporate Bonds is rated AAA with a stable outlook.

By order of the Board  
**China Aircraft Leasing Group Holdings Limited**  
**POON HO MAN**  
*Executive Director and  
Chief Executive Officer*

Hong Kong, 2 June 2023

*As at the date of this announcement, (i) the Executive Directors are Mr. ZHANG Mingao (Chairman), Mr. POON Ho Man (Chief Executive Officer) and Ms. LIU Wanting (Deputy Chief Executive Officer); (ii) the Non-executive Director is Mr. WANG Hongyang; and (iii) the Independent Non-executive Directors are Mr. CHEOK Albert Saychuan, Dr. TSE Hiu Tung, Sheldon and Mr. FAN Chun Wah, Andrew, J.P.*

\* for identification purpose only