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**HAITONG INTERNATIONAL SECURITIES GROUP LIMITED**

海通國際證券集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 665)

**ANNOUNCEMENT**

**POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 2 JUNE 2023**

Reference is made to the circular (the “Circular”) and the notice of the annual general meeting (the “Notice”) of Haitong International Securities Group Limited (the “Company”, together with its subsidiaries, the “Group”) both dated 28 April 2023. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Circular.

The board of directors of the Company (the “Board”) is pleased to announce that at the annual general meeting held on 2 June 2023 (the “AGM”), all proposed resolutions as set out in the Notice were duly approved by Shareholders by way of poll.

Tricor Investor Services Limited, the Company’s branch share registrar and transfer office in Hong Kong, was appointed by the Company as the scrutineer for the vote-taking at the AGM.

The poll results in respect of each resolution proposed at the AGM were as follows:

Ordinary Resolutions	Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast	
	For	Against		
1.	To receive and consider the audited financial statements for the year ended 31 December 2022 and reports of the board of directors and auditor of the Company.	4,664,284,512 (99.81%)	8,872,985 (0.19%)	4,673,157,497
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
2.(a)	To re-elect Mr. LIN Yong as an executive director of the Company.	4,662,943,092 (99.81%)	8,937,405 (0.19%)	4,671,880,497
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			
2.(b)	To re-elect Mr. SUN Tong as an executive director of the Company.	4,662,079,145 (99.79%)	9,800,752 (0.21%)	4,671,879,897
	As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.			

Ordinary Resolutions	Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast	
	For	Against		
3.	To authorise the board of directors of the Company to fix the remuneration of directors of the Company.	4,665,221,897 (99.86%)	6,657,600 (0.14%)	4,671,879,497
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
4.	To re-appoint Deloitte Touche Tohmatsu as auditor of the Company and to authorise the board of directors of the Company to fix their remuneration.	4,665,037,267 (99.85%)	6,842,230 (0.15%)	4,671,879,497
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
5.	To give a general mandate to the board of directors to allot, issue and deal with additional shares not exceeding 20% of the issued share capital of the Company.	4,556,166,194 (97.52%)	115,713,303 (2.48%)	4,671,879,497
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
6.	To give a general mandate to the board of directors to repurchase shares of the Company not exceeding 10% of the issued share capital of the Company.	4,665,123,818 (99.86%)	6,755,679 (0.14%)	4,671,879,497
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
7.	To extend the general mandate granted to the board of directors to allot, issue and deal with additional shares by the addition thereto of an amount not exceeding the amount of shares repurchased by the Company.	4,561,486,087 (97.64%)	110,393,410 (2.36%)	4,671,879,497
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				
8.	To authorise the board of directors to raise or borrow any sum or sums of money during the Relevant Period on behalf of the Company for the purpose of the Company or its wholly-owned subsidiaries and to provide guarantees for the wholly-owned subsidiaries of the Company, in each case in any single transaction with a value equal to or exceeding 10% but not exceeding 80% of the consolidated net asset value of the Company.	4,656,043,178 (99.66%)	15,836,319 (0.34%)	4,671,879,497
As more than 50% of the votes were cast in favour of this resolution, the resolution was duly passed as an ordinary resolution.				

Special Resolution	Number of votes cast and approximate percentage of total number of votes cast		Total number of votes cast
	For	Against	
9. To approve the proposed amendments to the existing bye-laws of the Company, and any director(s) of the Company be and is/are hereby authorised for and on behalf of the Company to, amongst other matters, sign, execute and deliver or to authorise the signing, execution and delivery of all such documents and to do all such things as they may in their absolute discretion consider necessary, desirable or expedient to implement and/or to give effect to or otherwise in connection with the proposed amendments to the existing bye-laws of the Company.	4,665,216,397 (99.86%)	6,663,100 (0.14%)	4,671,879,497
As more than 75% of the votes were cast in favour of this resolution, the resolution was duly passed as a special resolution.			

*Notes:*

- Please refer to the Notice for the full version of the above resolutions nos. 5 to 9.*
- As disclosed in the Circular, Teeroy Limited, the trustee of the share award scheme adopted by the Company on 19 December 2014, who is currently holding 8,411,642 unvested shares with voting rights attached (representing approximately 0.13% of the issued share capital of the Company), was required to abstain and had abstained from voting at the AGM (except resolution no. 8 above) in accordance with the requirements of the Listing Rules.*

As at the date of the AGM, the total number of issued shares of the Company was 6,641,563,594 Shares and save as disclosed above, it was the total number of Shares entitling the Shareholders to attend and vote for or against the relevant resolutions proposed at the AGM. Save as disclosed above, no Shareholders were required under the Listing Rules to abstain from voting on any of the resolutions at the AGM and no Shareholders were entitled to attend and abstain from voting in favour as set out in rule 13.40 of the Listing Rules.

All directors of the Company attended the AGM in person or by electronic means.

By order of the Board  
**Haitong International Securities Group Limited**  
**CHOU Chuk Nam**  
*Company Secretary*

Hong Kong, 2 June 2023

*As at the date of this announcement, the Board comprises Mr. LI Jun (Chairman)\*, Mr. LIN Yong (Deputy Chairman and Chief Executive Officer), Mr. SUN Jianfeng, Mr. SUN Tong, Mr. CHENG Chi Ming Brian\*, Mr. ZHANG Xinjun\*, Mr. WAN Kam To\*\*, Mr. LIU Swee Long Michael\*\*, Mr. ZHANG Huaqiao\*\* and Ms. LEE Man Yuen Margaret\*\*.*

\* *Non-executive directors*

\*\* *Independent Non-executive directors*