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**内蒙古伊泰煤炭股份有限公司**

**INNER MONGOLIA YITAI COAL CO., LTD.\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3948)**

## **NOTICE OF THE 2023 SECOND EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the 2023 second extraordinary general meeting (the “EGM”) of Inner Mongolia Yitai Coal Co., Ltd. (the “Company”) will be held at 2:30 p.m. on 30 June 2023 at Room 1, Conference Center, Building of Inner Mongolia Yitai Coal Co., Ltd., Ordos, Inner Mongolia, the PRC for the purposes of considering and, if thought fit, passing the following resolution.

Save as defined herein, capitalised terms defined in the offer document dated 5 June 2023 issued by the Company (the “Offer Document”) shall have the same meanings when used herein.

### **RESOLUTIONS**

1. **THAT** the H Share Buy-back Offer and the Voluntary Withdrawal of Listing pursuant to the Takeovers Code, the Share Buy-backs Code and the Listing Rules be approved; and
2. **THAT** the Chairman of the Board and any persons authorized by the Chairman of the Board is hereby authorised to take all such steps, do all such acts and things and to sign, execute, seal and deliver all such documents where he/she may in his/her absolute discretion, consider necessary, appropriate, desirable or expedient in connection with or to implement or give effect to the H Share Buy-back Offer and/or the Voluntary Withdrawal of Listing.

By order of the Board  
**Inner Mongolia Yitai Coal Co., Ltd. \***  
**Zhang Jingquan**  
*Chairman of the Board*

Inner Mongolia, the PRC, 5 June 2023

\* For identification purposes only

*Notes:*

- A. For details of the resolutions, the H Share Buy-back Offer and the Voluntary Withdrawal of Listing, please refer to the Offer Document. As set out in the Offer Document, it is one of the Conditions that the resolution (1) approving the H Share Buy-back Offer and the Voluntary Withdrawal of Listing must be approved (by way of poll) by at least two-thirds (2/3) of the votes attaching to all the Shares held by the Shareholders that are voted either in person or by proxy at the EGM.
- B. In order to ascertain the entitlements of the Shareholders to attend and vote at the EGM, the register of members of H shares of the Company will be closed from Tuesday, 27 June 2023 to Friday, 30 June 2023 (both days inclusive), during which period no transfer of H shares of the Company will be effected. To be eligible to attend and vote at the EGM, all transfer documents must be lodged by holders of H shares with the Company's H share registrar, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong no later than 4:30 p.m. on Monday, 26 June 2023. Shareholders whose names are recorded in the register of members of the Company on Friday, 30 June 2023 are entitled to attend and vote at the EGM.
- C. Each holder of H shares entitled to attend and vote at the EGM may, by completing the form of proxy of the Company, appoint one or more proxies to attend and vote at the EGM on his/her/its behalf. A proxy need not be a Shareholder of the Company. With respect to any Shareholder who has appointed more than one proxy, the proxy may only vote on a poll.
- D. A proxy shall be appointed by a Shareholder by a written instrument signed by the appointor or his attorney duly authorized in writing. In case of a corporation, the same must be either under its common seal or under hand of its legal representative or duly authorized attorney(s). If the written instrument is signed by an attorney of the appointor, the power of attorney or other documents of authorization of such attorney shall be notarized.
- E. To be valid, the form of proxy and the relevant notarized power of attorney (if any) and other relevant documents of authorization (if any) as mentioned in Note (C) above must be delivered to the Company's H share registrar, Computershare Hong Kong Investor Services Limited (address: 17M Floor, Hopewell Centre, 183 Queen's Road East, Wan Chai, Hong Kong), no less than 24 hours before the time appointed for the EGM (i.e. 2:30 p.m. on Thursday, 29 June 2023) or 24 hours before the time appointed for the holding of any adjournment thereof (as the case may be). Completion and return of a form of proxy will not preclude a Shareholder from attending and voting in person at the meeting if he/she/it so desires.
- F. A Shareholder or his proxy should produce proof of identity when attending the EGM. Where a Shareholder is a legal person, the legal representative of that Shareholder or the person authorized by its board of directors or other governing body shall produce a copy of the resolution of the board of directors or other governing body of such Shareholder appointing such person to attend the meeting.
- G. The EGM is expected to last for half a day. Shareholders who attend the EGM shall bear their own travelling and accommodation expenses.

*As at the date of this notice, the executive directors of the Company are Mr. Zhang Jingquan, Mr. Liu Chunlin, Mr. Li Juncheng, Mr. Zhao Like, Mr. Yang Jialin and Mr. Bian Zhibao; and the independent non-executive directors of the Company are Ms. Du Yingfen, Mr. E Erdun Tao Ketao and Mr. Tam, Kwok Ming Banny.*

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