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Keymed Biosciences Inc.
康諾亞生物醫藥科技有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2162)

**VOLUNTARY ANNOUNCEMENT
INCREASE IN SHAREHOLDING BY DIRECTOR
AND SUBSTANTIAL SHAREHOLDER**

This announcement is made by Keymed Biosciences Inc. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

The Company is pleased to announce that on June 7, 2023, Dr. Bo CHEN (an executive director, the chairman of the board of directors and a substantial shareholder of the Company) acquired 27,000 additional shares of the Company (the “**Shares**”) from the market through an entity under his control, Moonshot Holdings Limited (“**Moonshot**”) at a total consideration of HK\$1.1 million (translating into an average price of approximately HK\$40.9 per Share) (the “**Shareholding Increase**”).

As informed by Dr. Bo CHEN, the Shareholding Increase was made as he is highly confident towards the research and development of the Company’s pipeline products, as well as the commercialization prospects and growth potential of the Company and does not rule out any further acquisition of the Shares as and when appropriate in accordance with the laws and regulations.

Moonshot is a substantial shareholder of the Company. Dr. Bo CHEN holds approximately 65.36% equity interest in Moonshot. Immediately after the Shareholding Increase, Moonshot directly holds and Dr. Bo CHEN is regarded as interested in 77,951,482 Shares, representing approximately 27.87% of the total issued Shares of the Company as at the date of this announcement.

According to the information available to the Company and so far as the directors of the Company are aware, the Company has maintained sufficient public float of the Shares in issue upon completion of the Shareholding Increase and as at the date of this announcement.

By order of the Board of Directors
Keymed Biosciences Inc.
Dr. Bo CHEN
Chairman

Hong Kong, June 7, 2023

As at the date of this announcement, the Board of Directors of the Company comprises Dr. Bo CHEN, Dr. Changyu WANG and Dr. Gang XU as executive Directors; Mr. Qi CHEN, Dr. Min Chuan WANG and Mr. Yilun LIU as non-executive Directors; Prof. Xiao-Fan WANG, Prof. Yang KE, Mr. Cheuk Kin Stephen LAW and Prof. Linqing LIU as independent non-executive Directors.