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C-MER 希 瑪

C-MER EYE CARE HOLDINGS LIMITED 希 瑪 眼 科 醫 療 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 3309)

INSIDE INFORMATION UPDATE ON FINANCIAL PERFORMANCE OF CKJ DENTAL

This announcement is made by the board (the "Board") of directors (the "Directors") of C-MER Eye Care Holdings Limited (the "Company" which together with its subsidiaries, the "Group") pursuant to Rule 13.09 of The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "Listing Rules") and the inside information provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The Board is pleased to announce that, benefitting from the robust demand for quality dental services and full reopening of the border between Hong Kong and Shenzhen, Shenzhen C-MER Aikangjian Dental Group Co., Ltd. (formerly known as Shenzhen Aikangjian Group Co. Ltd.) ("CKJ Dental"), a non-wholly-owned subsidiary of the Group, has experienced significant growth in the first five months of 2023 ("5M2023"). Based on unaudited management accounts in 5M2023, the unaudited consolidated revenue of CKJ Dental grew substantially from RMB42.8 million in the same period in 2022 to RMB121.2 million, representing a year-over-year growth of 183.2%; the 5M2023 revenue already reached 99.0% of the full year audited revenue of CKJ Dental in 2022, being RMB122.4 million. We completed the investment in CKJ Dental in February 2022.

Based on the financial and operating performance of CKJ Dental in 5M2023, we expect the revenue of CKJ Dental in 2023 will be in the range of RMB280 to RMB300 million, and will become a substantial source of revenue of the Group in the future in addition to our core ophthalmic services. However, please note that the above figures do not constitute a profit forecast for 2023, it does not constitute an undertaking by the Company, and the achievement of this stated revenue will be dependent on CKJ Dental successfully implementing its business plans and is subject to risks and uncertainties which are out of our control.

Shareholders and prospective investors of the Company are advised to exercise caution when dealings in the shares of the Company.

By order of the Board C-MER Eye Care Holdings Limited Dr. LAM Shun Chiu Dennis

Chairman, Chief Executive Officer and Executive Director

Hong Kong, 7 June 2023

As of the date of this announcement, the Board comprises four executive Directors, namely Dr. LAM Shun Chiu Dennis, Ms. LI Xiaoting, Dr. LEE Yau Wing Vincent and Mr. LI Chunshan and three independent non-executive Directors, namely, Dr. Rex AUYEUNG Pak-kuen, Mr. MA Andrew Chiu Cheung, and Mr. IP Shu Kwan Stephen.