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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**THE GOVERNMENT OF THE
HONG KONG SPECIAL ADMINISTRATIVE REGION
OF THE PEOPLE’S REPUBLIC OF CHINA**

Issue of

**U.S.\$500,000,000 4.250 per cent. Notes due 2026 (the “USD 2026 Notes”)
(Stock Code: 4267)**

**U.S.\$750,000,000 4.000 per cent. Notes due 2028 (the “USD 2028 Notes”)
(Stock Code: 4268)**

**U.S.\$1,000,000,000 4.000 per cent. Notes due 2033 (the “USD 2033 Notes”)
(Stock Code: 4269)**

**EUR750,000,000 3.375 per cent. Notes due 2027 (the “EUR 2027 Notes”)
(Stock Code: 4270)**

**EUR750,000,000 3.750 per cent. Notes due 2032 (the “EUR 2032 Notes”)
(Stock Code: 4271)**

**RMB6,000,000,000 2.70 per cent. Notes due 2025 (the “RMB 2025 Notes”)
(Stock Code: 84432)**

**RMB6,000,000,000 2.95 per cent. Notes due 2028 (the “RMB 2028 Notes”)
(Stock Code: 84433)**

**RMB3,000,000,000 3.30 per cent. Notes due 2033 (the “RMB 2033 Notes”,
together with the USD 2026 Notes, the USD 2028 Notes, the USD 2033 Notes, the EUR 2027
Notes, the EUR 2032 Notes, the RMB 2025 Notes and the RMB 2028 Notes, the “Notes”)
(Stock Code: 84434)**

under the

HK\$200,000,000,000 Global Medium Term Note Programme (the “Programme”)

Joint Green Structuring Advisors

CRÉDIT AGRICOLE CIB

HSBC

Joint Global Coordinators for the USD 2026 Notes, USD 2028 Notes and USD 2033 Notes

CRÉDIT AGRICOLE CIB

HSBC

CITIGROUP

J.P. MORGAN

Joint Global Coordinators for the EUR 2027 Notes and EUR 2032 Notes

CRÉDIT AGRICOLE CIB

HSBC

CITIGROUP

J.P. MORGAN

Joint Global Coordinators for the RMB 2025 Notes, RMB 2028 Notes and RMB 2033 Notes

CRÉDIT AGRICOLE CIB

HSBC

BANK OF CHINA (HONG KONG)

ICBC (ASIA)

Joint Bookrunners and Joint Lead Managers

for the USD 2026 Notes, USD 2028 Notes and USD 2033 Notes

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HSBC

CITIGROUP

J.P. MORGAN

BNP PARIBAS

BOFA SECURITIES

MIZUHO

MORGAN STANLEY

UBS

Joint Bookrunners and Joint Lead Managers

for the EUR 2027 Notes and EUR 2032 Notes

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MORGAN STANLEY

UBS

Joint Bookrunners and Joint Lead Managers

for the RMB 2025 Notes, RMB 2028 Notes and RMB 2033 Notes

CRÉDIT AGRICOLE CIB
BANK OF CHINA (HONG KONG)
BANK OF COMMUNICATIONS

HSBC
ICBC (ASIA)
STANDARD CHARTERED BANK

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering memorandum relating to the Programme dated 9 September 2022, the supplemental offering memorandum relating to the Programme dated 29 December 2022, the supplemental offering memorandum relating to the Programme dated 25 May 2023 and the pricing supplements relating to the Notes each dated 31 May 2023. Such listing of, and permission to deal in, the Notes is expected to become effective on or about 8 June 2023.

Hong Kong
7 June 2023