

*Unless otherwise defined, capitalized terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “**Prospectus**”) of Star Plus Legend Holdings Limited (the “**Company**”) dated 31 May 2023.*

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Star Plus Legend Holdings Limited

巨星傳奇集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 6683)

(the “Company”)

ANNOUNCEMENT

(1) EXPECTED PUBLICATION OF SUPPLEMENTAL PROSPECTUS AND POSTPONEMENT OF THE LISTING; AND (2) REFUND OF APPLICATION MONIES

Reference is made to the Prospectus dated 31 May 2023.

As set out in the Prospectus, an announcement containing information regarding the final Offer Price, the level of indication of interest in the International Offering, the level of applications in Hong Kong Public Offering and the basis of allocation of the Hong Kong Offer Shares was expected to be published on Monday, 12 June 2023. The Sole Overall Coordinator (for itself and on behalf of the Underwriters), after taking into consideration of the current market conditions and with the consent of the Company and the Selling Shareholder, has determined to postpone the Listing.

EXPECTED PUBLICATION OF SUPPLEMENTAL PROSPECTUS AND POSTPONEMENT OF THE LISTING

The Board announces that there will be a postponement of the Global Offering and the Listing, and the Company expects to publish a supplemental prospectus (the “**Supplemental Prospectus**”) which amends and supplements the Prospectus together with the updated listing timetable, the relevant procedures for applications for Hong Kong Offer Shares and other relevant information. The Company remains committed to completing the Global Offering and the Listing soon.

The Global Offering is subject to the conditions as described in the section headed “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus. If those conditions are not fulfilled or waived prior to the time and date specified, the Global Offering will lapse and the Company will notify the Stock Exchange and publish a notice immediately. As at the date of this announcement, such conditions have not been fulfilled.

REFUND OF APPLICATION MONIES

All application monies will be refunded in full without interest to all applicants.

Application monies in respect of applications made under the **White Form eIPO** service for the Hong Kong Offer Shares (including brokerage of 1.0%, SFC transaction levy of 0.0027% AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) will be refunded in full without interest. In case of application monies paid from a single bank account, e-Refund payment instructions will be dispatched to the respective application payment bank accounts on Monday, 12 June 2023. In the case of application monies paid from multiple bank accounts, refund cheque(s) will be dispatched to the applicants' addresses specified in their **White Form eIPO** application by ordinary post on or before Monday, 12 June 2023 and at the applicants' own risk.

Applicants who applied for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC will have all amounts paid on application (including brokerage of 1.0%, SFC transaction levy of 0.0027%, AFRC transaction levy of 0.00015% and Stock Exchange trading fee of 0.00565%) credited to their designated bank accounts or the designated bank accounts of their brokers or custodians without interest on Monday, 12 June 2023.

Applicants who have instructed their brokers or custodians to give **electronic application instructions** on their behalf can check the amounts of refund monies payable to them with those brokers or custodians.

Applicants who applied as a CCASS Investor Participant can check the amounts of refund monies payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Monday, 12 June 2023. Immediately after the credit of refund monies to the applicants' bank accounts, HKSCC will also make available to them an activity statement showing the amounts of refund monies credited to their designated bank accounts.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

NO ISSUE OF SHARE CERTIFICATES

The share certificates for the Offer Shares have not been issued as at the date of this announcement and will not be delivered to any applicants.

DONATION OF THE INTERESTS ACCRUED

All application monies will be refunded in full without interest to all applicants.

All interests accrued or earned on the application monies will be donated by the Company to The Community Chest of Hong Kong.

On behalf of the Board
Star Plus Legend Holdings Limited
Lai, Kwok Fai Franki
Executive Director

Hong Kong, 9 June 2023

As at the date of this announcement, the Board comprises (i) Ms. Ma, Hsin-Ting, Dr. Qian, Sam Zhongshan and Mr. Lai, Kwok Fai Franki as executive directors; (ii) Mr. Yang, Chun-Jung and Mr. Chen, Chung as non-executive directors; and (iii) Dr. Xue Jun, Mr. Yang, Dave De and Ms. Chung, Elizabeth Ching Yee as independent non-executive directors.