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E-House (China) Enterprise Holdings Limited

易居(中國)企業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2048 and Debt Stock Code: 40507)

INSIDE INFORMATION

MATURITY OF THE 7.60% SENIOR NOTES DUE 2023 (DEBT STOCK CODE: 40507)

This announcement is made by E-House (China) Enterprise Holdings Limited (易居(中國)企業控股有限公司) (the “**Company**”) pursuant to Rules 13.09(2), 37.47(b), 37.47A, 37.47B, 37.47C, 37.47D and 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcement of the Company dated 18 April 2022 relating to the default and suspension of trading of the 7.60% Senior Notes due 2023 (Debt Stock Code: 40507) (the “**2023 Notes**”) and the announcements of the Company dated 3 April 2023, 1 May 2023, 22 May 2023 and 31 May 2023 (the “**Announcements**”) in relation to the Invitation for Irrevocable Restructuring Support. Terms used herein shall have the same meanings as defined in the Announcements unless otherwise stated.

MATURITY OF THE 7.60% SENIOR NOTES DUE 2023

The 2023 Notes matured on 10 June 2023 (the “**2023 Notes Maturity Date**”). The Company has failed to repay the 2023 Notes on the 2023 Notes Maturity Date, which failure constituted an event of default under the 2023 Notes Indenture. Since the 2023 Notes have matured, they will be delisted from the Stock Exchange on 12 June 2023.

FURTHER INFORMATION

As disclosed in the Announcements and in light of the defaults under the Old Notes (including the default under the 2023 Notes mentioned above), the Company launched the Invitation for Irrevocable Restructuring Support on 3 April 2023 with the intention to restructure its offshore debt obligations through the New Schemes.

The Company announced on 31 May 2023, the extension of the Further Extended RSA Expiration Deadline to the Second Further Extended RSA Expiration Deadline (being 4:00 p.m., London Time on 16 June 2023). The Company cordially and continually invites each holder of the Old Notes to submit a duly executed Accession Deed and Restricted Notes Notice to the Restructuring Support Agreement prior to the Second Further Extended RSA Expiration Deadline, which would enable the Restructuring to be executed in an efficient manner for the general interests of the Holders and the Company.

The Company will make timely updates to the market on the progress of the Invitation for Irrevocable Restructuring Support and will provide any updates with respect to the defaults under the Old Notes by way of further announcement(s) in accordance with the requirements of the Listing Rules.

Holders of the Old Notes requiring further information in connection with the Old Notes may contact the Company and the Information Agent at:

SCHEME CREDITORS OTHER THAN BLOCKED SCHEME CREDITORS REQUIRING ASSISTANCE SHOULD CONTACT:

D.F. King Ltd.

Telephone: in Hong Kong +852 5803 0895; in London: +44 20 8089 2616;

Email: E-House@dfkingltd.com

Transaction Website: <https://sites.dfkingltd.com/E-House>

E-House (China) Enterprise Holdings Limited

Email: ir@ehousechina.com

FORWARD-LOOKING STATEMENTS

Forward-looking statements in this announcement are based on current expectations, assumptions, estimates and projections about the Company. These statements are not guarantees of future performance and that the Company's actual results of operations, financial condition and liquidity, and the development of the industry in which the Company operates may differ materially from those made in, or suggested by, the forward-looking statements in this announcement. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Important factors that could cause those differences include, but are not limited to, changes in the competitive environment and regulatory environment of the industry in the PRC relevant to the business of the Company, changes in the business and financial condition of the Company and its subsidiaries and changes in the general economic trend in the PRC.

By order of the Board
E-House (China) Enterprise Holdings Limited
Zhou Xin
Chairman

Hong Kong, 11 June 2023

As at the date of this announcement, the Board comprises Mr. Zhou Xin as Chairman and executive Director, Mr. Huang Canhao, Dr. Cheng Li-Lan and Dr. Ding Zuyu as executive Directors, Ms. Jiang Shanshan, Mr. Yang Yong and Mr. Song Jiajun as non-executive Directors, and Mr. Zhang Bang, Mr. Zhu Hongchao, Mr. Wang Liqun and Mr. Li Jin as independent non-executive Directors.