
APPENDIX V DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES AND ON DISPLAY

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this document delivered to the Registrar of Companies in Hong Kong for registration were, among other documents,:

- (a) a copy of the [REDACTED];
- (b) the written consents referred to in the section headed “Statutory and general information – Other information – Qualifications and consent of experts” in Appendix IV to this Document; and
- (c) a copy of each of the material contracts referred to in the section headed “Statutory and General Information – Further Information about our business – Summary of material contracts” in Appendix IV to this Document.

DOCUMENTS AVAILABLE ON DISPLAY

Copies of the following documents will be available on display on the Company’s website (www.cutiatx.com) and the Stock Exchange’s website (<https://www.hkexnews.hk>) up to and including the date which is 14 days from the date of this Document:

- (a) the Memorandum and Articles of Association of our Company;
- (b) the audited consolidated financial statements of our Company for the two financial years ended December 31, 2021 and 2022;
- (c) the Accountants’ Report from Ernst & Young, the text of which is set out in Appendix I to this Document;
- (d) the report on the unaudited [REDACTED] financial information from Ernst & Young, the text of which is set out in Appendix II to this Document;
- (e) the legal opinion issued by Zhong Lun Law Offices, our PRC Legal Advisor in respect of general matters and property interests of our Group in the PRC;
- (f) the letter of advice from Harney Westwood & Riegels, our legal advisor as to the law of the Cayman Islands, summarizing certain aspects of the Cayman Companies Act referred to in Appendix III to this Document;
- (g) the report issued by Frost & Sullivan, a summary of which is set forth in the section headed “Industry Overview”;

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- (h) the material contracts referred to in the section entitled “Statutory and general information – Further Information about Our Business – Summary of Material Contracts” in Appendix IV to this Document;
- (i) the written consents referred to in the section entitled “Statutory and general information – Other Information – Qualifications and Consents of Experts” in Appendix IV to this Document;
- (j) the service contracts and the letters of appointment with our Directors referred to in the section headed “Statutory and general information – Further information about our directors, chief executives and substantial shareholders – Director’s service contracts and letters of appointment” in Appendix IV to this Document;
- (k) [REDACTED] Equity Incentive Plan;
- (l) [REDACTED] Equity Incentive Plan; and
- (m) the Cayman Companies Act.

DOCUMENT AVAILABLE FOR INSPECTION

A copy of a list of grantees of all options under the [REDACTED] Equity Incentive Plan, containing all details as required under the Listing Rules and the Companies (Winding Up and Miscellaneous Provisions) Ordinance, will be available for inspection at the office of Davis Polk & Wardwell at 10th Floor, The Hong Kong Club Building, 3A Chater Road, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this Document.