



DATE 12th June 2023

The Board of Directors
Hailan Holdings Limited
2nd Floor
No. 1 Building Hampton by Hilton
No. 169 Yu Lin Road
Tianya District Sanya
Hainan Province
PRC

Dear Sirs,

**Re : Voluntary Conditional Cash Offer by
Yu Ming Investment Management Limited
on Behalf Of Zhong Jia (International)
Investment Construction Company Limited
to Acquire All The Issued Shares of
Hailan Holdings Limited (“Offer”)**

We refer to the composite document dated 12th June 2023, issued by Hailan Holdings Limited and Zhong Jia (International) Investment Construction Company Limited in relation to the Offer (the “**Composite Document**”). Unless otherwise defined, terms used herein shall have the same meaning as those defined in the Composite Document.

We hereby give, and confirm that we irrevocably undertake not to withdraw, our formal consent to the issue of the Composite Document with the inclusion therein of our letter and the reference to our name and our letter in the form and context in which they respectively included in the Composite Document.

We also consent to this letter being made available for display as described in the paragraph headed “Documents on Display” in Appendix IV to the Composite Document.

We further confirm that, as at the Latest Practicable Date:

- (a) we did not have any shareholding in any member of the Group and did not have any right, whether legally enforceable or not, to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (b) we did not have any direct or indirect interest in any assets which have been, since 31st December, 2022 (the date to which the latest published audited consolidated financial statements of the Group were made up), acquired or disposed of by or leased to any member of the Group, or are proposed to be acquired or disposed of by or leased to any member of the Group.



YU MING INVESTMENT MANAGEMENT LIMITED
馮銘投資管理有限公司

Yours faithfully,
For and on behalf of
Yu Ming Investment Management Limited

Warren Lee
Managing Director