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DEXIN CHINA HOLDINGS COMPANY LIMITED

德信中国控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2019)

(ISIN: XS2262084374; Common Code: 226208437)

NOTICE OF RESULTS OF THE SCHEME SANCTION HEARING AND THE SCHEME EFFECTIVE DATE

This announcement is made by Dexin China Holdings Company Limited (德信中国控股有限公司) (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to the announcements of the Company dated 2 May 2023 and 31 May 2023 in relation to the Scheme Meeting (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements and the Explanatory Statement.

The Company is pleased to announce that:

- (i) by an order made at the hearing held on 9 June 2023 (Cayman Islands time) (the “**Scheme Sanction Order**”), the Grand Court of the Cayman Islands sanctioned the Scheme; and
- (ii) all of the Scheme Conditions have been satisfied and the Scheme Effective Date occurred on 9 June 2023 (Cayman Islands time). The Scheme has therefore become effective in accordance with its terms.

A copy of the Scheme Sanction Order is available for downloading from the Scheme Website (<https://projects.morrowsodali.com/DexinScheme>).

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Scheme Website: <https://projects.morrowsodali.com/DexinScheme>

Scheme AHL Portal: <https://portal.morrowsodali.com/DexinAHL>

Further announcement(s) will be made by the Company to inform shareholders and other investors of the Company of any material developments in relation to the proposed offshore debt restructuring under the Scheme as and when appropriate.

Shareholders and other investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board

DEXIN CHINA HOLDINGS COMPANY LIMITED

Hu Yiping

Chairman

Hong Kong, 12 June 2023

As at the date of this announcement, the board of directors of the Company comprises Mr. Hu Yiping, Mr. Fei Zhongmin and Ms. Shan Bei as executive directors, Mr. Hu Shihao as a non-executive director, and Dr. Wong Wing Kuen Albert, Mr. Ding Jiengang and Mr. Chen Hengliu as independent non-executive directors.