

THE CONTENT OF THIS ANNOUNCEMENT HAS BEEN PUBLISHED USING DEBT STOCK CODE (STOCK CODE: 40828) ON 8 JUNE 2023 AND IS NOW REPUBLISHED USING DEBT STOCK CODES (STOCK CODES: 05830, 05798, 40043, 40159, 40079, 40112, 40343, 40517 and 05287) FOR THE RELEVANT DEBT HOLDERS' INFORMATION.

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禹洲集團控股有限公司

YUZHOU GROUP HOLDINGS COMPANY LIMITED

(Incorporated in the Cayman Islands with limited liability)

**US\$200 MILLION 9.95% GREEN SENIOR NOTES DUE 2023
(THE “2023 III NOTES”)
(STOCK CODE: 40828)
(STOCK CODES: 05830, 05798, 40043, 40159, 40079, 40112,
40343, 40517 AND 05287)
INSIDE INFORMATION AND DELISTING OF
THE 2023 III NOTES**

This announcement is made by Yuzhou Group Holdings Company Limited (the “**Company**”) (equity securities stock code: 01628) pursuant to Rule 13.09, Rule 37.47, Rule 37.47A, Rule 37.47B and Rule 37.47E of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 31 March 2022, 13 May 2022 and 31 May 2022. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the Announcements.

UPDATE IN RELATION TO THE 2023 III NOTES

As described in the announcement dated 31 May 2022, an event of default has occurred under the 2023 III Notes (ISIN/Common Code: XS2379568004/237956800). Pursuant to the terms of the 2023 III Notes, all outstanding principal amount on the 2023 III Notes together with the accrued and unpaid interest thereon for the current interest period (together, the “**Payable Amount**”) are due and payable on the maturity date of 8 June 2023. As explained in the announcement dated 13 May 2022, the Company is in search of a holistic solution in respect of its offshore indebtedness including the 2023 III Notes, therefore, payment of the Payable Amount is not expected to be made on the due date. Failure to pay such principal at maturity will constitute an event of default under the 2023 III Notes as well as other USD Notes, and failure to pay such interest upon expiration of the 30-day grace period after the due date of such interest will also constitute an event of default under the 2023 III Notes.

DELISTING OF THE 2023 III NOTES

Notice is also given that as the 2023 III Notes will mature on 8 June 2023, the 2023 III Notes will be delisted from the Stock Exchange of Hong Kong Limited on 8 June 2023. After withdrawal of listing on the Stock Exchange, noteholders requiring further information in relation to the 2023 III Notes may contact the Company at Unit 5805, 58/F, The Center, 99 Queen's Road Central, Central, Hong Kong or ir@yuzhou-group.com or the Company's financial advisors of Alvarez & Marsal Corporate Finance Limited at Room 405-7, 4/F, St. George's Building, 2 Ice House Street, Central, Hong Kong or ProjectYuzhou@alvarezandmarsal.com, BOCI Asia Limited at 26/F Bank of China Tower, 1 Garden Road, Hong Kong or project.yzlm@bocigroup.com and Haitong International Securities Company Limited at 28/F, One International Finance Centre, No. 1 Harbour View Street, Central, Hong Kong or project.yuzhou.lm@htisec.com.

The Company will closely monitor the situation and provide updates as appropriate on any material developments.

Other USD Notes listed on The Stock Exchange of Hong Kong Limited issued by the Company include:

Notes	ISIN/Common Code	Stock Code
US\$650 million 6% Senior Notes Due 2023	XS1508493498/150849349	05830
US\$500 million 8.5% Senior Notes Due 2024	XS1954963580/195496358	05798
US\$500 million 8.375% Senior Notes Due 2024	XS2073593274/207359327	40043
US\$400 million 7.7% Senior Notes Due 2025	XS2121187962/212118796	40159
US\$500 million 8.3% Senior Notes Due 2025	XS2085045503/208504550	40079
US\$645 million 7.375% Senior Notes Due 2026	XS2100653778/210065377	40112
US\$300 million 7.85% Green Senior Notes Due 2026	XS2215399317/221539931	40343
US\$562 million 6.35% Green Senior Notes Due 2027	XS2277549155/227754915	40517
US\$300 million 5.375% Senior Perpetual Securities	XS1692346395/169234639	05287

Investors of the Company are advised not to rely solely on the information contained in this announcement and should exercise caution when dealing in the securities of the Company. When in doubt, the investors of the Company are advised to seek professional advice from their own professional or financial advisors.

By Order of the Board
Yuzhou Group Holdings Company Limited
Kwok Ying Lan
Chairman

Hong Kong, 8 June 2023

As at the date of this announcement, the executive directors of the Company are Ms. Kwok Ying Lan (Chairman) and Mr. Lin Conghui, the non-executive directors of the Company are Mr. Lam Lung On (J.P.) and Mr. Song Jiajun, and the independent non-executive directors of the Company are Mr. Lam Kwong Siu, Mr. Wee Henny Soon Chiang and Mr. Yu Shangyou.