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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

**ANNOUNCEMENT ON
APPROVAL OF THE QUALIFICATION OF
CHAIRMAN OF THE BOARD FROM
THE CBIRC HENAN OFFICE**

References are made to the circular of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) dated April 14, 2023 (the “**Circular**”) and the announcements dated May 8, 2023, May 12, 2023 and May 15, 2023 in respect of, among others, the resolution in relation to the appointment of Mr. Guo Hao (郭浩) as an executive Director of the second session of the Board of the Bank, which was approved by the Shareholders of the Bank at the EGM, the qualification of Mr. Guo Hao as an executive Director was approved on May 12, 2023 and Mr. Guo Hao was elected as the chairman of the Board (the “**Chairman**”) at the Board meeting of the Bank held on May 15, 2023, and such appointment is subject to the approval of his qualification by the China Banking and Insurance Regulatory Commission (the “**CBIRC**”) Henan Office. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

The Board is pleased to announce that the Bank received the approval document dated June 12, 2023 in relation to Mr. Guo Hao’s qualification as the Chairman (Yu Yin Bao Jian Fu [2023] No. 221) from the CBIRC Henan Office. Pursuant to such approval document, the qualification of Mr. Guo Hao as the Chairman has taken effect since June 12, 2023. The Bank would like to welcome Mr. Guo Hao as the Chairman. Given that the qualification of Mr. Guo Hao as the Chairman has been approved by the CBIRC Henan Office, Mr. Wang Jiong, the vice chairman of the Bank, will cease to perform the functions and powers of the Chairman and the legal representative of the Bank. According to the Articles of Association of Zhongyuan Bank Co., Ltd., the industrial and commercial registration of the legal representative of the Bank will be changed accordingly.

For the biographical details of Mr. Guo Hao, please refer to the Circular.

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
Guo Hao
Chairman

Zhengzhou, the PRC
June 12, 2023

As at the date of this announcement, the Board comprises Mr. GUO Hao, Mr. WANG Jiong and Mr. LI Yulin as executive Directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive Directors; and Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*