

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities of the Company.



上海大生農業金融科技股份有限公司

Shanghai Dasheng Agriculture Finance Technology Co., Ltd.

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1103)

INSIDE INFORMATION UPDATE ON THE BANKRUPTCY RESTRUCTURING

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

BANKRUPTCY RESTRUCTURING

Reference is made to the announcement of Shanghai Dasheng Agriculture Finance Technology Co., Ltd. (上海大生農業金融科技股份有限公司) (the “**Company**” and its subsidiaries collectively, the “**Group**”) dated 29 September 2022, 1 February 2023, 9 March 2023, 15 March 2023 and 10 April 2023 (the “**Announcements**”) in relation to the bankruptcy restructuring against the Company. Unless otherwise specified, capitalised terms used in this announcement have the same meanings as defined in the Announcements.

The Company received a civil ruling (民事裁定書) dated 9 June 2023 from the Court which confirmed that the Restructuring Proposal submitted by the Administrator has been approved by the Court, and the Bankruptcy Restructuring procedure is therefore terminated in accordance with Clauses 2 and 3 of Article 87 of the Enterprise Bankruptcy Law. An announcement in relation to this matter was also published on the National Enterprise Bankruptcy Information Disclosure Platform on 12 June 2023 (<https://pccz.court.gov.cn/pcajxxw/pcgg/ggxq?id=8941A3025079E937C1AAB9A1FDDDD344>).

The Company will keep the shareholders and the public informed of any major developments in relation to the restructuring arrangement by issuing further announcement(s) as and when appropriate.

CONTINUED SUSPENSION OF TRADING

The trading of H Shares of the Company has been suspended from 11 February 2022. The H Shares will remain suspended until further notice.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

**Administrator of
Shanghai Dasheng Agriculture Finance Technology Co., Ltd.**

Shanghai, PRC, 12 June 2023

As at the date of this announcement, the Board comprises two executive directors: Mr. Lan Huasheng and Mr. Wang Liguo; one non-executive director: Mr. Lu Tingfu; and three independent non-executive directors: Mr. Chung Cheuk Ming, Mr. Yang Gaoyu and Mr. Wang Yanlong.