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**TAYANG 大洋**  
**TA YANG GROUP HOLDINGS LIMITED**  
**大洋集團控股有限公司**  
*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 1991)**

**SUPPLEMENTAL NOTICE OF ANNUAL GENERAL MEETING**

Reference is made to the circular (the “**First Circular**”) of Ta Yang Group Holdings Limited (the “**Company**”) and the notice of annual general meeting (the “**First Notice**”) of the Company dated 28 April 2023, pursuant to which the Company convened an annual general meeting to be held at 22/F, H Code, 45 Pottinger Street, Central, Hong Kong on Thursday, 29 June 2023 at 10:00 a.m. (the “**AGM**”). This supplemental notice shall be read together with the First Notice.

**SUPPLEMENTAL NOTICE IS HEREBY GIVEN THAT** in addition to the resolutions contained in the First Notice, the following supplementary resolution be put forward to the shareholders of the Company for the purpose of considering and, if thought fit, passing the following resolution as ordinary resolution:

“2(f) To re-elect Mr. Zheng Changxing as an independent non-executive Director”

By Order of the Board  
**Ta Yang Group Holdings Limited**  
**Shi Qi**  
*Chairlady*

Hong Kong, 13 June 2023

*Registered Office:*  
Cricket Square  
Hutchins Drive  
P.O. Box 2681 GT  
Grand Cayman, KY1-1111  
Cayman Islands

*Principal Place of Business in*  
*Hong Kong:*  
22/F, H Code  
45 Pottinger Street  
Central  
Hong Kong

*As at the date hereof, the Board comprises three executive Directors, namely Ms. Shi Qi, Mr. Li Jiuhua and Mr. Gao Feng; three non-executive Directors, namely, Mr. Chan Tsun Hong Philip, Mr. Gu Shixiang and Mr. Han Lei; and four independent non-executive Directors, namely Mr. Chan Siu Tat, Mr. Hu Jiangbing, Ms. Wang Lina and Mr. Zheng Changxing.*

*Notes:*

1. A supplemental proxy form (the “**Second Proxy Form**”) for the above resolution no. 2(f) is enclosed with the supplemental circular of the Company dated 13 June 2023 (the “**Supplemental Circular**”) together with this supplemental notice of the AGM. In order to be valid, the completed Second Proxy Form should be deposited at the Company’s branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at Suites 3301–04, 33/F., Two Chinachem Exchange Square, 338 King’s Road, North Point, Hong Kong, as soon as possible and in any event not later than 48 hours before the time appointed for the holding of the AGM (i.e. 10:00 a.m. on Tuesday, 27 June 2023) or any adjournment thereof. The completion and return of the Second Proxy Form shall not preclude shareholders of the Company from attending and voting in person at the above meeting (or any adjournment thereof) if they so wish and in such event, the Second Proxy Form shall be deemed to be revoked.
2. If you have already validly appointed proxy/proxies under the First Proxy Form (as defined in the Supplemental Circular) to attend and act on your behalf at the AGM but have not completed and returned the Second Proxy Form, your proxy/proxies will have the right to vote on resolution no. 2(f) set out in this supplemental notice at his/her discretion. If you do not duly complete and deliver the First Proxy Form for the AGM but have duly completed and delivered the Second Proxy Form and validly appointed a proxy to attend and act for you at the AGM, your proxy will be entitled to vote at the discretion on the resolutions set out in the First Notice. If the proxy/proxies being appointed to attend the AGM under the Second Proxy Form is different from the proxy/proxies appointed under the First Proxy Form and both proxies attend the AGM, only the proxy/proxies validly appointed under the First Proxy Form shall be deemed to have the right to attend and vote at the AGM.
3. Please refer to the First Notice and the First Circular for details in respect of the other resolutions to be transacted at the AGM, eligibility for attending the AGM, appointment of proxy, registration procedures, closure of register of members and other relevant matters.