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**內蒙古伊泰煤炭股份有限公司**

**INNER MONGOLIA YITAI COAL CO., LTD.\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 3948)**

**VOLUNTARY ANNOUNCEMENT IN RELATION TO THE INTRODUCTION  
MEETING FOR SHAREHOLDERS**

**(1) CONDITIONAL CASH OFFER BY CHINA INTERNATIONAL CAPITAL CORPORATION HONG KONG SECURITIES LIMITED ON BEHALF OF INNER MONGOLIA YITAI COAL CO., LTD. TO BUY-BACK ALL THE ISSUED H SHARES AT HK\$17.50 PER H SHARE; AND**

**(2) PROPOSED VOLUNTARY WITHDRAWAL OF LISTING OF THE H SHARES OF INNER MONGOLIA YITAI COAL CO., LTD. ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Financial Adviser to Inner Mongolia Yitai Coal Co., Ltd.**



Reference is made to (i) the announcement dated 9 May 2023; and (ii) the offer document dated 5 June 2023 (the “**Offer Document**”) together with the notices and proxy forms of the EGM and the H Shareholders Class Meeting and the Form of Acceptance, each issued by Inner Mongolia Yitai Coal Co., Ltd. (the “**Company**”), in respect of, amongst others, the conditional cash offer by China International Capital Corporation Hong Kong Securities Limited on behalf of the Company to buy-back all the issued H Shares and the proposed voluntary withdrawal of listing of the H Shares on the Stock Exchange. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Offer Document.

Following the despatch of the Offer Document, the Company will hold an introduction meeting (the “**Introduction Meeting**”) for the H Shareholders for the purpose of introducing and explaining matters in relation to the H Share Buy-back Offer and the Voluntary Withdrawal of Listing as set out in the Offer Document, such as the terms and conditions of the H Share Buy-back Offer and the Voluntary Withdrawal of Listing as set out in the Offer Document, what needs to be done in order to attend and/or vote at the EGM and/or the H Shareholders Class Meeting and how to accept the H Share Buy-back Offer and the timeline thereof. The financial adviser to the Company, China International Capital Corporation Hong Kong Securities Limited, will be present at the Introduction Meeting to assist the Company to answer the Shareholders’ enquires (if any).

The Introduction Meeting will be held by way of telephone conference. The date, time and dial-in details of the Introduction Meeting is as follows:

Date:	Tuesday, 20 June 2023
Time:	From 4:00 p.m. to 5:00 p.m.
Hong Kong Dial-in number:	+852 3018 3032/800 931 018
Mainland China Dial-in number:	4008 063 263
Taiwan Dial-in number:	+886 (0)2 7741 7882
Singapore Dial-in number:	+65 3163 2643
United Kingdom Dial-in number:	+44 20 7097 0018/0800 0291098
Conference Code:	041661103#

Shareholders may dial-into the Introduction Meeting from 3:45 p.m. onwards on 20 June 2023. As Shareholders will need to input the conference code when dialling into the Introduction Meeting and will be asked to provide your names and details of your shareholding when you dial into the Introduction Meeting, Shareholders are encouraged to dial into the Introduction Meeting earlier in order to ensure that you are able to dial into the Introduction Meeting at or before 4:00 p.m. on 20 June 2023.

For the avoidance of doubt, the Introduction Meeting cannot and will not provide any advice on the merits or risks of the H Share Buy-back Offer and the Voluntary Withdrawal of Listing or give any financial or legal advice. In addition, questions which are not specific to the H Share Buy-back Offer and the Voluntary Withdrawal of Listing will not be addressed in the Introduction Meeting. If you are in doubt as to any aspect of this joint announcement or action to be taken, you should consult a licensed securities dealer or registered institution in securities, a bank manager, solicitor, professional accountant or other professional adviser.

We look forward to your attendance at the Introduction Meeting.

## **WARNING**

**H Shareholders and potential investors of the Company should note that the H Share Buyback Offer is subject to the satisfaction of the Conditions in all respects. Accordingly, the H Share Buy-back Offer may or may not become unconditional. H Shareholders and potential investors of the Company should therefore exercise caution when dealing in the securities of the Company. Persons who are in doubt as to the action they should take should consult their licensed securities dealers or registered institutions in securities, bank managers, solicitors, professional accountants or other professional advisers.**

**Shareholders are reminded to read the Offer Document (including but not limited to the letter from the Independent Financial Adviser) carefully before deciding on how to vote on the H Share Buy-back Offer and the Voluntary Withdrawal of Listing, and whether to accept the H Share Buy-back Offer.**

**Independent H Shareholders are reminded that if they do not accept the H Share Buy-back Offer, and if the H Share Buy-back Offer subsequently becomes unconditional in all respects and the H Shares are delisted from the Hong Kong Stock Exchange, this will result in the Independent H Shareholders holding unlisted H Shares and the liquidity of the H Shares may be severely reduced. In addition, the Company will no longer be subject to the requirements under the Listing Rules and may or may not continue to be subject to the Takeovers Code (depending on whether it remains as a public company in Hong Kong under the Takeovers Code) after the completion of the H Share Buy-back Offer, and the rights of Independent H Shareholders to certain information of the Company will be reduced.**

**Shareholders should also note that if they do not agree to the terms of the H Share Buy-back Offer, they can vote against the H Share Buy-back Offer and the Voluntary Withdrawal of Listing at the H Shareholders Class Meeting, Non-H Shareholders Class Meeting (if required) and/or the EGM (as the case may be). If more than 10% of the votes attaching to all the H Shares held by the Independent H Shareholders are voted against the H Share Buy-back Offer and the Voluntary Withdrawal of Listing at the H Shareholders Class Meeting, the H Share Buy-back Offer would lapse and the H Shares would remain listed on the Hong Kong Stock Exchange.**

By order of the Board  
**Inner Mongolia Yitai Coal Co., Ltd.\***  
**Zhang Jingquan**  
*Chairman of the Board*

Inner Mongolia, the PRC, 13 June 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Zhang Jingquan, Mr. Liu Chunlin, Mr. Li Juncheng, Mr. Zhao Like, Mr. Yang Jialin and Mr. Bian Zhibao; and the independent non-executive directors of the Company are Ms. Du Yingfen, Mr. E Erdun Tao Ketao and Mr. Tam, Kwok Ming Banny.*

*The directors of the Company jointly and severally accept full responsibility for the accuracy of information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*\* For identification purpose only*