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MODERN LAND (CHINA) CO., LIMITED

當代置業(中國)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1107)

NOTICE OF EXPIRY OF THE HOLDING PERIOD

This announcement is made by Modern Land (China) Co., Limited (the “**Company**”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (this “**Notice**”).

Terms used in this Notice have the same meaning as in the explanatory statement dated 31 May 2022 relating to the scheme of arrangement under section 86 of the Cayman Islands Companies Act (2022 Revision) between the Company and the Scheme Creditors (the “**Scheme**”).

The Company hereby announces that the Holding Period Expiry Date and the final Distribution Date under the Scheme occurred on 13 June 2023.

In accordance with clause 15.3 of the Scheme, those Scheme Creditors who did not comply with clause 15.1 of the Scheme and the procedures set out in the Solicitation Packet by failing to provide to the Information Agent a validly completed Account Holder Letter, Distribution Confirmation Deed and, if applicable, Designated Recipient Form on or before the Bar Date on 19 May 2023 do not have any entitlement to the Residual New Notes or further rights with respect to the Scheme Consideration. The Residual New Notes which have not been claimed by Scheme Creditors have been transferred by the Holding Period Trustee to the Company and cancelled in accordance with the terms of the Scheme.

For queries please contact:

D.F. King Ltd.

Scheme Website: <https://sites.dfkingltd.com/modernland>

Email: modernland@dfkingltd.com

Attention: D.F. King Debt Team

In London:

65 Gresham Street
London EC2V 7NQ
United Kingdom
Tel: +44 20 8089 4257

In Hong Kong:

Suite 1601, 16/F, Central Tower
28 Queen's Road Central
Hong Kong
Tel: +852 5808 2134

Shareholders of the Company and other investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Modern Land (China) Co., Limited
Zhang Peng
Chairman, President and Executive Director

Hong Kong, 13 June 2023

As at the date of this announcement, the Board comprises eight Directors, namely executive Directors: Mr. Zhang Peng, Mr. Zhang Lei and Mr. Chen Yin; non-executive Directors: Mr. Tang Lunfei and Mr. Zeng Qiang; and independent non-executive Directors: Mr. Cui Jian, Mr. Hui Chun Ho, Eric and Mr. Gao Zhikai.