

15 June 2023

China Daye Non-ferrous Metals Mining Limited
Room 1, 11/F.
China United Plaza
1008 Tai Nan West Street
Kowloon, Hong Kong

Attention: The board of directors

Dear Sirs

China Daye Non-ferrous Metals Mining Limited (the “Company”)
Re: Continuing Connected Transactions (the “Transactions”)

We refer to the circular of the Company dated the date hereof (the “Circular”) in relation to the Transactions. Capitalised terms used in this letter shall have the same meaning as those defined in the Circular unless otherwise specified.

We hereby give our consent to, and confirm that we have not withdrawn our consent to (i) the issue of the Circular with the inclusion therein of our letter addressed to the Independent Board Committee and the Independent Shareholders (the “IFA Letter”) and prepared for the purpose of incorporation into the Circular; and (ii) reference thereto of our name in the form and context in which they respectively appear in the Circular.

We further consent to this letter and the IFA Letter being made available for public inspection as included in the Circular.

We also confirm that, as at the date of this letter, we (i) have not had any direct or indirect interests in any assets which have been, since 31 December 2022 (being the date to which the latest published audited accounts of the Company were made up), acquired or disposed of by or leased to, or are proposed to be acquired or disposed of by or leased to, any member of the Group; and (ii) have not had any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group.

Yours faithfully,
For and on behalf of
Amasse Capital Limited



Name: Keith Chan
Title: Responsible Officer