

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

**HAO TIAN INTERNATIONAL
CONSTRUCTION INVESTMENT GROUP LIMITED**
昊天國際建設投資集團有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 1341)

POSITIVE PROFIT ALERT

This announcement is made by Hao Tian International Construction Investment Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company and potential investors that, based on the preliminary assessment of the Group’s unaudited consolidated management accounts for the year ended 31 March 2023 (“**Reporting Period**”) and information currently available to the Board, the Group is expected to record Net Profit for the Period at approximately HK\$107 million, as compared to Loss for the year ended 31 March 2022 at approximately HK\$412 million. Turn around of the Group’s financial performance is mainly attributable to (i) fair value gain on financial liabilities at FVTPL in current Reporting Period, where it was fair value loss in last corresponding period; and (ii) fair value gain on financial assets at FVTPL in current Reporting period, where it was fair value loss in last corresponding period.

The Company is still in the process of finalizing the annual results of the Group for the Year. The information contained in this announcement is only based on preliminary assessment made by the Board with reference to the unaudited financial information of the Group for the Year, which is subject to adjustments as appropriate and further review by the Company and its independent auditor. Shareholders and potential investors are advised to read carefully the annual results announcement of the Company for the Year for further details, which is expected to be announced by the end of June 2023.

Shareholders of the Company and potential investors are reminded to exercise caution when dealing in the shares or other securities of the Company.

By order of the Board
**Hao Tian International Construction
Investment Group Limited**
Fok Chi Tak
Executive Director

Hong Kong, 14 June 2023

As at the date of this announcement, the Board comprises three executive directors, namely Mr. Fok Chi Tak, Mr. Tang Yiu Chi James and Dr. Zhiliang Ou, JP (Australia); one non-executive director, namely Mr. Xu Lin; and four independent non-executive directors, namely Mr. Mak Yiu Tong, Mr. Li Chi Keung Eliot, Mr. Shek Lai Him Abraham and Mr. Chan Ming Sun Jonathan.