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世紀陽光

世紀陽光集團控股有限公司

CENTURY SUNSHINE GROUP HOLDINGS LIMITED

(in provisional liquidation)

(for restructuring purposes only)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 509)

UPDATE ON POSSIBLE DEBT RESTRUCTURING RESULT OF THE SCHEME MEETINGS AND APPROVAL OF SCHEMES

Reference is made to (i) the announcement of Century Sunshine Group Holdings Limited (in provisional liquidation) (for restructuring purposes only) (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 27 April 2023 in relation to the proposed restructuring involving inter alia, the Schemes and the Pre-pack Scheme and the discloseable transaction in relation to the REMT Shares Transfer (the “**Announcement**”); and (ii) the notice of the Scheme Meetings dated 12 May 2023 (the “**Notice**”). Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement and the Notice.

The Company is pleased to announce that, at the Scheme Meetings held on 15 June 2023, the Schemes were approved by the requisite statutory majorities of the Scheme Creditors.

The Company will submit the result of the Scheme Meetings to the Hong Kong Court and will apply to the Hong Kong Court for the sanctioning of the Schemes. The Sanction Hearing is scheduled on 26 July 2023. In addition, an application will be made by the Company in Singapore to sanction the Pre-pack Scheme in Singapore, without the need to convene any further meeting of the Scheme Creditors of the Company. The Company will take necessary steps to delist the Singapore Bonds from the Singapore Stock Exchange.

Announcement(s) setting out further update on the Schemes will be made by the Company as and when appropriate.

Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

By Order of the Board
Century Sunshine Group Holdings Limited
(in provisional liquidation)
(for restructuring purposes only)
Chi Wen Fu
Chairman

Hong Kong, 15 June 2023

As at the date of this announcement, the Directors are:

Executive Directors : *Mr. Chi Wen Fu and Mr. Chi Jing Chao*

Independent Non-executive Directors : *Mr. Cheung Sound Poon, Mr. Sheng Hong and Mr. Shen Yi Min*