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**Lvji Technology Holdings Inc.**

**驢跡科技控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1745)**

## **COMPLETION OF ISSUE OF SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Lvji Technology Holdings Inc. (the “**Company**”) dated 2 June 2023 (the “**Announcement**”) in relation to, among other matters, the Subscriptions. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Board is pleased to announce that all the conditions of the Subscriptions have been fulfilled and completion of the Subscriptions took place on 15 June 2023 in accordance with the terms of the Subscription Agreements. A total of, 76,000,000 fully paid Subscription Shares, representing approximately 4.71% of the issued share capital of the Company as at the date of this announcement immediately after Completion, were allotted and issued by the Company to the Subscribers at the Subscription Price of HK\$1.00 per Subscription Share.

## EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

So far as the Directors are aware, set out below are changes to the shareholding structure of the Company as a result of the Completion.

Shareholders	Immediately before Completion		Immediately after Completion	
	<i>Number of Shares</i>	<i>Approx. %</i>	<i>Number of Shares</i>	<i>Approx. %</i>
<b>Mr. Zang Weizhong and parties acting in concert with him</b>				
Lu Jia Technology Holdings Limited	407,489,400	26.53	407,489,400	25.28
Invest Profit Technology Holdings Limited	61,444,900	4.00	61,444,900	3.81
QF HL LJ Limited	47,401,200	3.09	47,401,200	2.94
Jieming Culture & Travel Investment Ltd.	<u>38,907,000</u>	<u>2.53</u>	<u>38,907,000</u>	<u>2.41</u>
	<b><u>555,242,500</u></b>	<b><u>38.84</u></b>	<b><u>547,748,500</u></b>	<b><u>34.44</u></b>
<b>Public Shareholders</b>				
Subscriber I	–	–	38,000,000	2.36
Subscriber II	–	–	38,000,000	2.36
Other public shareholders	<u>862,551,500</u>	<u>56.15</u>	<u>862,551,500</u>	<u>53.50</u>
<b>Total</b>	<b><u>1,536,100,675</u></b>	<b><u>100</u></b>	<b><u>1,612,100,675</u></b>	<b><u>100</u></b>

By order of the Board  
**Lvji Technology Holdings Inc.**  
**Zang Weizhong**  
*Chairman, Executive Director and Chief Executive Officer*

Guangzhou, the PRC, 15 June, 2023

*As at the date of this announcement, the Board comprises Mr. Zang Weizhong, Mr. Wang Lei, and Mr. Liu Hui as executive Directors; Mr. Cheung King Him Edmund as non-executive Director; and Ms. Gu Jianlu, Ms. Gao Yuanyuan and Ms. Gu Ruizhen as independent non-executive Directors.*