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**Bank of Jiujiang Co., Ltd.\***  
**九江銀行股份有限公司\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 6190)**

**APPROVAL FOR REGISTRATION BY THE CSRC ON THE  
APPLICATION FOR THE NON-PUBLIC ISSUANCE OF DOMESTIC  
SHARES OF THE BANK**

References are made to the announcements of Bank of Jiujiang Co., Ltd.\* (the “**Bank**”) dated 12 December 2022, 7 February 2023 and 16 May 2023 (the “**Announcements**”) and the circular of the Bank dated 16 January 2023 (the “**Circular**”), in relation to, among others, the proposed non-public issuance of not more than 365,000,000 Domestic Shares (inclusive) and not more than 75,000,000 H Shares (inclusive) under the Specific Mandate and the proposed pricing range by the Bank for the non-public issuance of Domestic Shares under the Specific Mandate. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements and the Circular.

The board of directors of the Bank is pleased to announce that, the Bank has recently received the Approval Regarding the Registration of Shares to be Issued by Bank of Jiujiang Co., Ltd.\* to Target Subscribers (Zheng Jian Xu Ke [2023] No. 1289) (the “**Domestic Shares Approval**”) issued by China Securities Regulatory Commission (the “**CSRC**”) on 13 June 2023 (the “**Date of Approval for Registration**”), and the CSRC has approved the application for registration of the Issuance of Domestic Shares.

Details of the Domestic Shares Approval are as follows:

1. the application for registration of the Domestic Shares to be issued by the Bank to target subscribers has been approved.
2. the Issuance of Domestic Shares shall be implemented in strict compliance with the application documents submitted to the CSRC.
3. the Domestic Shares Approval shall be valid for a period of 12 months from the Date of Approval for Registration.

4. if any significant matters occur to the Bank from the Date of Approval for Registration to the completion of the Issuance of Domestic Shares, the Bank shall make timely report to the CSRC and handle the matters in accordance with the relevant regulations.

**The Bank has not entered into any definitive agreement in relation to the Issuance of Domestic Shares. Various factors such as market conditions are outside of the control of the Bank, therefore the Issuance of Domestic Shares may or may not proceed. The Bank will proceed with the matters in relation to the Issuance of Domestic Shares in accordance with the relevant laws and regulations, requirements of the related approval documents by the CSRC and the mandates granted by the EGM and the Class Meetings of the Bank and will make further announcement(s) on the latest progress of the Issuance of Domestic Shares in due course. Shareholders and potential investors of the Bank are advised to exercise caution when dealing in the securities of the Bank.**

By Order of the Board  
**Bank of Jiujiang Co., Ltd.\***  
**Pan Ming**  
*Vice Chairman*

Jiangxi, the People's Republic of China  
15 June 2023

*As at the date of this announcement, the board of directors of the Bank comprises Mr. Pan Ming, Mr. Xiao Jing and Mr. Yuan Delei as executive Directors; Mr. Zeng Huasheng, Mr. Shi Zhishan and Mr. Li Jianbao as non-executive Directors; and Mr. Chua Alvin Cheng-Hock, Ms. Gao Yuhui, Mr. Quan Ze and Mr. Yang Tao as independent non-executive Directors.*

\* *Bank of Jiujiang Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*