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# 国银金租

CHINA DEVELOPMENT BANK LEASING

國銀金融租賃股份有限公司\*

**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.\***

*(A joint stock limited company incorporated in the People's Republic of China)*

**(Stock Code: 1606)**

## **VOLUNTARY ANNOUNCEMENT CAPITAL INJECTION INTO CDB AVIATION**

This announcement is made by China Development Bank Financial Leasing Co., Ltd. (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis.

### **CAPITAL INJECTION**

On 15 June 2023, the board of directors of the Company (the “**Board**”) approved the capital injection of the US\$ equivalent of RMB900,000,000 by the Company into CDB Aviation Lease Finance Designated Activity Company (“**CDB Aviation**”), a direct wholly-owned subsidiary of the Company (the “**Capital Injection**”). Upon completion of the Capital Injection, the Company will continue to hold 100% equity interest in CDB Aviation. The amount of the Capital Injection will be paid by the Company’s own funds.

### **REASONS FOR AND BENEFITS OF THE CAPITAL INJECTION**

The Directors are of view that the Capital Injection is in line with the business positioning and strategic development planning of the Group, which will help CDB Aviation consolidate its foundation for development, effectively offset risks, enhance its market competitiveness and achieve sustainable development. The Directors therefore believe that the Capital Injection is in the interests of the Company and its shareholders as a whole and will bring strategic benefits to the Group in the long run.

\* *CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD. is (a) not an authorized institution within the meaning of the Banking Ordinance; (b) not authorized to carry on banking/deposit-taking business in Hong Kong; and (c) not subject to the supervision of the Hong Kong Monetary Authority.*

## **LISTING RULES IMPLICATIONS**

The Capital Injection does not constitute any notifiable transaction of the Company under Chapter 14 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) or connected transaction of the Company under Chapter 14A of the Listing Rules.

## **GENERAL INFORMATION**

The Company will ensure that the Capital Injection is in compliance with the relevant laws and regulations and will make further announcement on any significant development of the above matter as and when necessary, in accordance with the Listing Rules. The completion of the Capital Injection is subject to the approval of the relevant regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board  
**CHINA DEVELOPMENT BANK FINANCIAL LEASING CO., LTD.**  
**LIU Yi**  
*Joint Company Secretary*

Shenzhen, the PRC  
15 June 2023

*As at the date of this announcement, the executive directors of the Company are Ms. MA Hong and Mr. HUANG Min; the non-executive directors are Mr. LI Yingbao and Mr. YANG Guifang; and the independent non-executive directors are Mr. ZHENG Xueding, Mr. XU Jin and Mr. ZHANG Xianchu.*