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**EMINENCE ENTERPRISE LIMITED**

**高山企業有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 616)**

**DELAY IN DESPATCH OF CIRCULAR**

**PROPOSED CAPITAL REORGANISATION,  
CHANGE IN BOARD LOT SIZE**

**AND**

**PLACING OF NEW SHARES UNDER SPECIFIC MANDATE**

**Placing Agent**



**金利豐證券**  
**KINGSTON SECURITIES**

Reference is made to the announcements issued by Eminence Enterprise Limited (the “**Company**”) both dated 29 May 2023 (the “**Announcements**”) in relation to proposed capital reorganisation and change in board lot size, and placing of new shares under specific mandate. Unless otherwise stated, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, a circular (the “**Circular**”) containing, among other things, details of the Capital Reorganisation, the Change in Board Lot Size and the Placing Agreement, a notice convening the SGM, related form of proxy and other information as required under the Listing Rules is expected to be despatched to the Shareholders on or before 16 June 2023.

As additional time is required to finalise the information to be included in the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 23 June 2023.

By order of the Board  
**EMINENCE ENTERPRISE LIMITED**  
**Lai Law Kau**  
*Chairman and Chief Executive Officer*

Hong Kong, 16 June 2023

*As at the date hereof, the Board comprises Mr. Lai Law Kau, Ms. Lui Yuk Chu and Mr. Kwong Jimmy Cheung Tim as executive Directors; and Mr. Kan Ka Hon, Mr. Lau Sin Ming and Mr. Wu Koon Yin Welly as independent non-executive Directors.*