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中原銀行股份有限公司*
ZHONGYUAN BANK CO., LTD.*

(A joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code of H Shares: 1216)

(Stock Code of Preference Shares: 4617)

POLL RESULTS OF THE 2022 ANNUAL GENERAL MEETING

References are made to the circular (the “**Circular**”) of Zhongyuan Bank Co., Ltd.* (the “**Bank**”) dated May 18, 2023 and the notice of the Bank dated May 18, 2023 in relation to, among others, the 2022 annual general meeting of the Bank (the “**AGM**”). Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

The Board of Directors hereby announces that, the AGM was held on June 16, 2023 (Friday) at the Conference Room, 3/F, Block 7, KINEER CENTER, 100 meters west of the intersection of Xiangsheng Street and Zhongwang Road, Zhengdong New District, Zhengzhou, Henan Province, the PRC.

The AGM was chaired by Mr. GUO Hao, the chairman of the Board. The Directors, namely Mr. WANG Jiong, Mr. LI Yulin, Ms. ZHANG Qiuyun, Mr. MI Hongjun, Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny attended the AGM. The AGM was convened in accordance with the requirements of the relevant laws and regulations of the PRC and the Articles of Association.

The resolutions set out in the Circular were tabled before the AGM for Shareholders’ consideration and approval, and were put to vote by way of poll. One Shareholder representative, one Supervisor, King & Wood Mallesons as the PRC legal advisor of the Bank and Computershare Hong Kong Investor Services Limited as the H Share Registrar were appointed as the vote counter and the scrutineer for the vote-taking of the AGM. King & Wood Mallesons as the PRC legal advisor of the Bank witnessed the AGM. The poll results of the AGM are lawful and valid.

POLL RESULTS OF THE AGM

As at the date of the AGM, the total number of issued Shares of the Bank was 36,549,823,322, comprising 29,604,823,322 Domestic Shares and 6,945,000,000 H Shares, which was the total number of Shares entitling the holders to attend the AGM if the change of relevant industrial and commercial registration is completed. Shareholders and authorized proxies holding an aggregate of 9,349,076,694 Shares attended the AGM.

Shareholders have pledged 50% or more of his/her/its equity interests in the Bank and entered into relevant documents to accept restriction on voting rights attached to such equity interests, therefore the voting rights of such Shareholders at the general meetings shall be subject to restrictions pursuant to the relevant regulatory requirements and the Articles of Association, resulting in a total of 269,254,938 Domestic Shares of participating Shareholders subject to such restrictions. Save as disclosed herein, there was no restriction on any other Shareholders casting votes on the proposed resolutions at the AGM.

There was no Share entitling the Shareholders to attend and vote only against the proposed resolutions at the AGM. No Shareholder has stated his/her/its intention in the Circular that he/she/it would vote against the proposed resolutions or that he/she/it would abstain from voting at the AGM.

The voting results in respect of the proposed resolutions at the AGM are as follows.

| Ordinary Resolutions | | Number of valid votes (%) | | |
|--|--|---------------------------|---------|---------|
| | | For | Against | Abstain |
| 1. | to consider and approve the Work Report of the Board of Directors for 2022. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 2. | to consider and approve the Work Report of the Board of Supervisors for 2022. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 3. | to consider and approve the Final Account Report for 2022. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 4. | to consider and approve the Profit Distribution Plan for 2022. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 5. | to consider and approve the Capital Adequacy Ratio Report for 2022 and Capital Adequacy Ratio Plan for 2023. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 6. | to consider and approve the Appointment of Accounting Firm for 2023. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 7. | to consider and approve the Financial Budget Report for 2023. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 8. | to consider and approve the Capital Replenishment and Use Planning for 2023-2025. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 9. | to consider and approve the Directors Remuneration Report for 2022. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |

| Ordinary Resolutions | | Number of valid votes (%) | | |
|--|--|---------------------------|---------|---------|
| | | For | Against | Abstain |
| 10. | to consider and approve the Supervisors Remuneration Report for 2022. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 11. | to consider and approve the Amendments to the Rules of Procedures of the Shareholders' General Meeting of Zhongyuan Bank Co., Ltd. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 12. | to consider and approve the Amendments to the Rules of Procedures of the Board's Meeting of Zhongyuan Bank Co., Ltd. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 13. | to consider and approve the Amendments to the Rules of Procedures of the Supervisory Committee of Zhongyuan Bank Co., Ltd. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 14. | to consider and approve the Amendments to the Nomination and Election Methods of Directors of Zhongyuan Bank Co., Ltd. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 15. | to consider and approve the Amendments to the Nomination and Election Methods of Supervisors of Zhongyuan Bank Co., Ltd. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 16. | to consider and approve the Amendments to the Working Rules of the Independent Directors of Zhongyuan Bank Co., Ltd. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| 17. | to consider and approve the Amendments to the Working Rules of External Supervisors of Zhongyuan Bank Co., Ltd. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |

| Ordinary Resolutions | | Number of valid votes (%) | | |
|--|--|---------------------------|-------------------|---------|
| | | For | Against | Abstain |
| 18. | to consider and approve the Amendments to the Measures for the Equity Management of Zhongyuan Bank Co., Ltd. | 9,079,821,756 100% | 0 0% | 0 0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. | | | | |
| Special Resolution | | Number of valid votes (%) | | |
| | | For | Against | Abstain |
| 19. | to consider and approve the Amendments to the Articles of Association of Zhongyuan Bank Co., Ltd. | 9,079,779,756 99.9995% | 42,000 0.0005% | 0 0% |
| As more than two-thirds of the votes were cast in favour, the resolution was passed as a special resolution. | | | | |

On behalf of the Board
Zhongyuan Bank Co., Ltd.*
GUO Hao
Chairman

Zhengzhou, the PRC
June 16, 2023

As at the date of this announcement, the Board comprises Mr. GUO Hao, Mr. WANG Jiong and Mr. LI Yulin as executive Directors; Ms. ZHANG Qiuyun and Mr. MI Hongjun as non-executive Directors; and Ms. PANG Hong, Mr. LI Hongchang, Mr. JIA Tingyu and Mr. CHAN Ngai Sang Kenny as independent non-executive Directors.

* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry out banking and/or deposit-taking business in Hong Kong.*