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**CHINA EVERBRIGHT WATER LIMITED**

**中國光大水務有限公司**

*(Incorporated in Bermuda with limited liability)*

*(Hong Kong Stock Code: 1857)*

*(Singapore Stock Code: U9E)*

**OVERSEAS REGULATORY ANNOUNCEMENT**

**ENTRY INTO A SUPPLEMENTARY AGREEMENT  
IN RELATION TO THE LUOZHUANG ECONOMIC  
DEVELOPMENT ZONE WASTE WATER TREATMENT PLANT AND  
ANCILLARY PIPELINE NETWORK (PHASE I)  
BUILD-OPERATE-TRANSFER PROJECT**

This overseas regulatory announcement is issued pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

Please refer to the announcement on “Entry into a Supplementary Agreement in relation to the Luozhuang Economic Development Zone Waste Water Treatment Plant and Ancillary Pipeline Network (Phase I) Build-Operate-Transfer Project” which has been published by China Everbright Water Limited (the “**Company**”) on the website of the Singapore Exchange Securities Trading Limited on 16 June 2023.

By Order of the Board  
**China Everbright Water Limited**  
**Kwan Yun Fui**  
*Legal Counsel and Joint Company Secretary*

Hong Kong, 16 June 2023

*As at the date of this announcement, the board of directors of the Company comprises: (i) three executive directors, namely Mr. Hu Yanguo (Chairman), Mr. Tao Junjie (Chief Executive Officer) and Mr. Luo Junling; and (ii) four independent non-executive directors, namely Mr. Zhai Haitao, Mr. Lim Yu Neng Paul, Ms. Cheng Fong Yee and Ms. Hao Gang.*

# CHINA EVERBRIGHT WATER LIMITED

(Incorporated in Bermuda with limited liability)

(Company Registration No: 34074)

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## ENTRY INTO A SUPPLEMENTARY AGREEMENT IN RELATION TO THE LUOZHUANG ECONOMIC DEVELOPMENT ZONE WASTE WATER TREATMENT PLANT AND ANCILLARY PIPELINE NETWORK (PHASE I) BUILD-OPERATE-TRANSFER PROJECT

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### 1. INTRODUCTION

The board of directors (the “**Board**”) of China Everbright Water Limited (the “**Company**”) refers to the announcement of the Company dated 30 August 2022 (the “**Announcement**”) relating to the entry into a concession agreement (the “**Concession Agreement**”) between the Company and, *inter alia*, Linyi Luozhuang Housing and Urban-Rural Development Bureau (臨沂市羅莊區住房和城鄉建設局) and Luozhuang Economic Development Zone Management Committee (羅莊經濟開發區管理委員會) (collectively, the “**Luozhuang Authorities**”), as authorised by the People’s Government of Luozhuang District (the “**Luozhuang Government**”), Linyi City, Shandong Province, the People’s Republic of China (the “**PRC**”) (together with the Luozhuang Authorities, the “**Governmental Authorities**”) in relation to the Luozhuang Economic Development Zone Waste Water Treatment Plant and Ancillary Pipeline Network (Phase I) Build-Operate-Transfer Project (the “**Project**”).

Unless otherwise defined, all capitalised terms used herein shall have the same meanings as in the Announcement.

The Board wishes to announce that:

- (a) pursuant to the Concession Agreement, Linyi EW Water Co., Ltd. (臨沂市光水水務有限公司) was incorporated as the Project Company on 15 September 2022; and
- (b) the Project Company has entered into a supplementary agreement (the “**Supplementary Agreement**”) with the Luozhuang Authorities and Shandong Zijian Construction Group Co., Ltd. (山東淄建集團有限公司) (“**Shandong Zijian**”) relating to the Project today.

## **2. SUPPLEMENTARY AGREEMENT**

The salient terms of the Supplementary Agreement are as follows:

- (a) Pursuant to the Concession Agreement, key indicators of the Project's effluent shall comply with the national Grade 1A standard according to the *Discharge Standard of Pollutants for Municipal Wastewater Treatment Plant* (GB 18918-2002) and the aggregate Investment Amount is expected to be approximately RMB259,413,700.

Under the Supplementary Agreement, key indicators of the Project's effluent will be upgraded to meet a higher discharge standard which is *Environmental Quality Standards for Surface Water* (GB 3838-2002) Quasi-IV standard and the aggregate Investment Amount will be increased to approximately RMB275,419,000. The actual aggregate Investment Amount will be determined based on the final audited Investment Amount conducted by the audit department of the Government Authorities. Accordingly, the waste water treatment service fees will be adjusted based on the final audited Investment Amount and in accordance with the formula set out in the Supplementary Agreement. The aggregate Investment Amount will continue to be contributed by the Project Company through internal resources and external financing.

- (b) The Concession Period of the Project will remain the same as per the terms and conditions stated in the Concession Agreement, which is 30 years.

## **3. OTHER INFORMATION**

The Governmental Authorities and Shandong Zijian are not regarded as "interested persons" of the Company or associates of "interested persons" of the Company under the listing manual of the Singapore Exchange Securities Trading Limited. None of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Project.

The Supplementary Agreement was entered into by the parties on arm's length basis and on normal commercial terms and the Project is of revenue nature and in the ordinary and usual course of business of the Company. To the best of the knowledge, information and belief of the Board having made all reasonable enquiries, Shandong Zijian and the Governmental Authorities are third parties independent of the Company and the connected persons of the Company for the purpose of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

By Order of the Board

**CHINA EVERBRIGHT WATER LIMITED**

**Kwan Yun Fui**

*Legal Counsel and Joint Company Secretary*

Date: 16 June 2023

*In this announcement, the English names of PRC government authorities, entities or policies are translations of their Chinese names and included herein for identification purpose only. In the event of any inconsistency, the Chinese names shall prevail.*