

| Disclaimer | |
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| Cash Dividend Announcement for Equity Issuer | |
| Issuer name | CHINA SHENHUA ENERGY COMPANY LIMITED |
| Stock code | 01088 |
| Multi-counter stock code and currency | Not applicable |
| Other related stock code(s) and name(s) | Not applicable |
| Title of announcement | (UPDATED) Final Dividend for the Year Ended 31 December 2022 |
| Announcement date | 16 June 2023 |
| Status | Update to previous announcement |
| Reason for the update / change | Update the default currency, the amount in which the dividend will be paid and the exchange rate |
| Information relating to the dividend | |
| Dividend type | Final |
| Dividend nature | Ordinary |
| For the financial year end | 31 December 2022 |
| Reporting period end for the dividend declared | 31 December 2022 |
| Dividend declared | RMB 2.55 per share |
| Date of shareholders' approval | 16 June 2023 |
| Information relating to Hong Kong share register | |
| Default currency and amount in which the dividend will be paid | HKD 2.909 per share |
| Exchange rate | RMB 1 : HKD 1.1407 |
| Ex-dividend date | 21 June 2023 |
| Latest time to lodge transfer documents for registration with share registrar for determining entitlement to the dividend | 23 June 2023 16:30 |
| Book close period | From 24 June 2023 to 30 June 2023 |
| Record date | 30 June 2023 |
| Payment date | 16 August 2023 |
| Share registrar and its address | Computershare Hong Kong Investor Services Limited |
| | 17M Floor, Hopewell Centre |
| | 183 Queen's Road East |
| | Wan Chai Hong Kong |

Information relating to withholding tax

Details of withholding tax (including type of shareholders and applicable tax rate) applied to the dividends declared are set out in the table below. In addition, should the individual H Shareholders be residents of the countries which had an agreed tax rate of over 10% but less than 20% under the relevant tax agreement with the PRC, the Company shall withhold and pay the individual income tax at the agreed actual rate in accordance with the relevant tax agreement. For further details, please refer to the section headed "PROFIT DISTRIBUTION PLAN" in the annual results announcement of the Company dated 24 March 2023.

Details of withholding tax applied to the dividend declared

| Type of shareholders | Tax rate | Other relevant information (if any) |
|---|----------|---|
| Enterprise - non-resident i.e. registered address outside PRC | 10% | For H share shareholders who are overseas non-resident enterprises (including HKSCC Nominees Limited, other nominees, agents or trustees, or other organisations or groups), the Company shall withhold and pay the enterprise income tax at a rate of 10% of dividend. |
| Individual - non-resident i.e. registered address outside PRC | 10% | For individual H share shareholders who are Hong Kong or Macau residents and whose country of domicile is a country which has entered into a tax treaty with the PRC stipulating a dividend tax rate of 10%, or for individual H share shareholders whose country of domicile is a country which has entered in to a tax treaty with the PRC stipulating a dividend tax rate lower than 10%, the Company shall withhold and pay the individual income tax at a tax rate of 10% of dividend. |
| Individual - non-resident i.e. registered address outside PRC | 20% | For individual H share shareholders who are residents of the countries which have had an agreed tax rate of 20% under the relevant tax agreement with the PRC, or which have not entered into any tax agreement with the PRC, or in any other circumstances, the Company shall withhold and pay the individual income tax at a rate of 20%. |
| Individual investors and securities investment funds in China's mainland for investing in H-shares listed on the HKEx through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect | 20% | The Company shall withhold individual income tax at the rate of 20% with respect to dividends received by individual investors and securities investment funds in China's mainland for investing in H-shares listed on the HKEx through Shanghai-Hong Kong Stock Connect and Shenzhen-Hong Kong Stock Connect. |

| Information relating to listed warrants / convertible securities issued by the issuer | |
|---|----------------|
| Details of listed warrants / convertible securities issued by the issuer | Not applicable |
| Other information | |
| The actual amount declared in HKD is calculated with the Hong Kong dollar to RMB exchange rate being the average benchmark rate published by the Bank of China for the period of five working days immediately prior to the date of declaration of dividend, which is HKD 100 = RMB87.664. | |
| Directors of the issuer | |
| As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director. | |