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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 01088)

ANNOUNCEMENT
NOTICE TO CREDITORS OF THE OBTAINING
OF THE GENERAL MANDATE TO REPURCHASE
H SHARES BY THE BOARD

Reference is made to the circular (the “**Circular**”) issued by China Shenhua Energy Company Limited (the “**Company**”) on 17 May 2023 in relation to the proposal for general mandate to repurchase H Shares. Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

THE OBTAINING OF THE GENERAL MANDATE TO REPURCHASE H SHARES BY THE BOARD

The Company convened the 2022 annual general meeting, the 2023 first class meeting of the holders of A Shares and the 2023 first class meeting of the holders of H Shares on 16 June 2023, at which the general mandate to repurchase H Shares was granted to the Board: during the grant period, the Board may repurchase no more than 10% of the total number of H Shares of the Company in issue on the date when the relevant resolutions are approved, being no more than 337,748,200 H shares.

For further details, please refer to the announcement of the voting results of the 2022 annual general meeting, the 2023 first class meeting of the holders of A Shares and the 2023 first class meeting of the holders of H Shares published by the Company on 16 June 2023.

INFORMATION ABOUT CLAIM FOR CREDITOR’S RIGHTS BY CREDITORS OF THE COMPANY

Pursuant to relevant regulations, the Company will cancel the H Shares repurchased according to laws and reduce its registered capital accordingly if the Board carries out repurchases in accordance with the aforesaid general mandate.

The Company hereby announces the following information in relation to claim for creditor’s rights by the creditors of the Company in accordance with the Company Law of the People’s Republic of China, the articles of association of the Company and other relevant regulations:

All legitimate creditors of the Company (“**Creditors**”) are entitled to submit a claim for creditor’s rights against the Company since 17 June 2023. Creditors may require the Company to repay debts or to provide corresponding guarantee by producing valid documents of creditor’s rights, certificates and identity documents within thirty days after receiving a written notice from the Company, or, in case of absence of the serving of such notice, within forty-five days from 17 June 2023. If the creditor fails to submit a claim for creditor’s rights against the Company within the time limit, the validity of the creditor’s rights will not be affected, and the Company will pay off in accordance with the time and method agreed in the original document on creditor’s rights.

To claim the aforesaid rights against the Company, Creditors should produce originals and photocopies of contracts, agreements and other certificates which stand as the proof of the debtor-creditor relationship with the Company for claiming creditor’s rights. A creditor who is legal person shall produce original and photocopy of the duplicate corporate business license, as well as the identity document of its legal representative; in case of claiming through proxy, original of the power of attorney authorised by legal representative as well as original and photocopy of the valid identity document of the proxy shall be further produced. A creditor who is a natural person shall produce original and photocopy of his/her valid identity document; in case of claiming through proxy, original of the power of attorney as well as original and photocopy of the valid identity document of the proxy shall be further produced.

To claim the aforesaid rights against the Company, Creditors should register and claim on site, or mail the relative materials to the Company or its branches with which there exists debtor-creditor relationship, within the time limit. To lodge claim by post, please mark “Claim for Creditor’s Rights” on the cover of the mail, the claim date of which will be determined by the date of postal chop or the date of mailing.

OTHER INFORMATION

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By order of the Board

China Shenhua Energy Company Limited

Song Jinggang

Chief Financial Officer and Secretary to the Board of Directors

Beijing, 16 June 2023

As at the date of this announcement, the Board comprises the following: Mr. Lv Zhiren and Mr. Xu Mingjun as executive directors, Mr. Jia Jinzhong and Mr. Yang Rongming as non-executive directors, Dr. Yuen Kwok Keung, Dr. Bai Chong-En and Dr. Chen Hanwen as independent non-executive directors, and Ms. Liu Xiaolei as employee director.