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DINGYI GROUP INVESTMENT LIMITED

鼎億集團投資有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 508)

POSITIVE PROFIT ALERT

This announcement is made by DINGYI GROUP INVESTMENT LIMITED (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Future Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 March 2023 and information currently available to the Board, the Group is expected to record a net profit of approximately HK\$5 million for the year ended 31 March 2023 when compared with a net loss of approximately HK\$101 million for the year ended 31 March 2022. The increase in the financial performance of the Group was mainly attributable to (i) the increase in revenue of properties development business recognised upon the customers obtaining control of the completed property for sales of which the sales proceeds were recognised as contract liabilities (i.e. deposits received from customers) in previous financial year; and (ii) the decrease in non-cash recognition of impairment loss for the expected credit losses of loan and interest receivables.

The information contained in this announcement is only based on the preliminary assessment by the Board based on the unaudited consolidated management accounts of the Group for the year ended 31 March 2023 and information currently available to the Board. Such information has not been audited or reviewed by the auditors of the Company and may be subject to change. The Company is still in the process of finalising its consolidated financial statements for the year ended 31 March 2023. Shareholders and potential investors are advised to read carefully the results announcement of the Company for the year ended 31 March 2023, which is expected to be published on 30 June 2023.

Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
DINGYI GROUP INVESTMENT LIMITED
Su Xiaonong
Acting Chairman and Chief Executive Officer

Hong Kong, 19 June 2023

As at the date of this announcement, the Board comprises Mr. SU Xiaonong (Acting Chairman and Chief Executive Officer), Mr. WANG Xiaohua and Mr. HO Cheong Hang Edmond as Executive Directors; and Mr. CHOW Shiu Ki, Mr. CAO Kuangyu and Mr. IP Chi Wai as Independent Non-executive Directors.