

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **BEIJING GAS BLUE SKY HOLDINGS LIMITED**

### **北京燃氣藍天控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 6828)**

#### **DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES**

This announcement is made by Beijing Gas Blue Sky Holdings Limited (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

The board of directors (the “**Board**”) of the Company announces that on 19 June 2023, the Company has accepted the terms and conditions of the facility letter (the “**Facility Letter**”) issued by a bank (the “**Bank**”) pursuant to which the Bank will grant to the Company an uncommitted revolving loan facility with an available drawdown period of one year from the acceptance date or such other date as the Bank may from time to time determine in its sole discretion with an aggregate amount of up to HK\$300,000,000 (the “**Facility**”). Each drawdown under the Facility shall be repayable in full on the last day of the corresponding interest period of one or three month(s) unless otherwise allowed for a rollover by the Bank.

The terms and conditions of the Facility Letter include, among others, a covenant for the Company to procure that (i) Beijing Gas Group Co., Ltd (“**Beijing Gas Group**”), a controlling shareholder of the Company, shall directly or indirectly own not less than 66% of the issued shares of the Company; and (ii) the State-owned Assets Supervision and Administration Commission of People’s Government of Beijing Municipality\* (北京市人民政府國有資產監督管理委員會) shall, directly or indirectly, own not less than 90% of the equity interest of Beijing Enterprises Group Company Limited (北京控股集團有限公司). In the event the aforesaid covenant has been breached, the Bank may terminate the Facility and demand immediate repayment of all outstanding amounts from time to time.

As at the date of this announcement, Beijing Gas Group indirectly holds approximately 66.37% of the issued shares of the Company.

The Company will make disclosure in its subsequent interim and annual reports pursuant to Rule 13.21 of the Listing Rules so long as circumstances giving rise to the obligations under Rule 13.18 of the Listing Rules continue to exist.

By order of the Board  
**Beijing Gas Blue Sky Holdings Limited**  
**Zhi Xiaoye**  
*Chairman*

Hong Kong, 19 June 2023

*As at the date of this announcement, the executive directors of the Company are Mr. Li Weiqi, Mr. Wu Haipeng, Mr. Chen Ning and Mr. Yeung Shek Hin; the non-executive directors of the Company are Mr. Zhi Xiaoye and Mr. Shao Dan; and the independent non-executive directors of the Company are Mr. Cui Yulei, Ms. Hsu Wai Man Helen and Mr. Xu Jianwen.*

\* *For identification purposes only*