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## **MIKO INTERNATIONAL HOLDINGS LIMITED**

**米格國際控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 1247)**

### **CONVERSION OF CONVERTIBLE BONDS**

Reference is made to the announcements of Miko International Holdings Limited (the “**Company**”) dated 2 June 2017 in relation to (inter alia) the issue of the Convertible Bonds under general mandate and the announcements of the Company dated 12 June 2019 and 1 February 2021 in relation to the proposed amendments to the terms and conditions of the CB Subscription Agreement and the Convertible Bonds (collectively the “**Announcements**”). Unless the context requires otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

#### **CONVERSION OF CONVERTIBLE BONDS**

The Company received a conversion notice from Goldrun Limited as bondholder in respect of the exercise of the Conversion Rights attached to the Convertible Bonds with the principal amount of RMB15,763,478 (i.e. HK\$18,128,000) at the initial conversion price of HK\$1.10 per ordinary share, as a result the Company allotted and issued 16,480,000 Conversion Shares to Goldrun Limited on 19 June 2023 (the “**Conversion**”).

Following the Conversion, 16,480,000 Conversion Shares have been issued which rank pari passu in all respects among themselves and with all other existing ordinary shares in issue and they represent approximately 10.4% of the total issued ordinary shares of the Company as enlarged by the allotment and issue of the 16,480,000 Conversion Shares upon the Conversion.

## EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below is the shareholding structure of the Company (i) immediately before the full conversion of the Convertible Bonds and issue of Conversion Shares; and (ii) immediately upon full conversion of the Convertible Bonds, and issue of Conversion Shares:

	Shareholding immediately before the full conversion of the Convertible Bonds and issue of Conversion Shares		Shareholding immediately upon full conversion of the Convertible Bonds and issue of Conversion Shares	
	<i>No. of Shares (approximately)</i>	<i>%</i>	<i>No. of Shares (approximately)</i>	<i>%</i>
Think Wise Holdings Investment Limited <i>(Note 1)</i>	25,190,869	17.8	25,190,869	15.9
Rightful Style Limited <i>(Note 2)</i>	4,231,200	3.0	4,231,200	2.7
Snowy Wise Limited <i>(Note 3)</i>	4,224,000	3.0	4,224,000	2.7
Goldrun Limited	0	0.0	16,480,000	10.4
Public Shareholders	108,049,931	76.2	108,049,931	68.3
Total	<u>141,696,000</u>	<u>100.0</u>	<u>158,176,000</u>	<u>100.0</u>

*Notes:*

- (1) Think Wise Holdings Investment Limited is wholly-owned and controlled by Mr. Ding Peiji. Accordingly, Mr. Ding Peiji is deemed to be interested in all the Shares in which Think Wise Holdings Investment Limited is interested under the SFO.
- (2) Rightful Style Limited is wholly-owned and controlled by Mr. Ding Peiyuan. Accordingly, Mr. Ding Peiyuan is deemed to be interested in all the Shares in which Rightful Style Limited is interested under the SFO.
- (3) Snowy Wise Limited is wholly-owned and controlled by Ms. Ding Lizhen. Accordingly, Ms. Ding Lizhen is deemed to be interested in all the Shares in which Snowy Wise Limited is interested under the SFO.

By Order of the Board  
**Miko International Holdings Limited**  
**Ding Peiji**  
*Chairman*

Hong Kong, 19 June 2023

*As at the date of this notice of Meeting, the executive Directors are Mr. Ding Peiji, Mr. Ding Peiyuan, Ms. Ding Lizhen and Mr. Chan Yi Hsiung; and the independent non-executive Directors are Mr. Ng Shing Kin, Mr. Chen Jun and Mr. Guo Zheng.*