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Sunshine 100 China Holdings Ltd

陽光100中國控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2608)

SUPPLEMENTAL ANNOUNCEMENT IN RESPECT OF A WRIT OF SUMMONS

Reference is made to the announcement (the “**Announcement**”) of Sunshine 100 China Holdings Ltd (the “**Company**”) dated 14 June 2023 in relation to a writ of summons issued in the High Court of Hong Kong by HTI Financial Solutions Limited against the Company. This announcement is the supplemental announcement to the Announcement. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

The Company would like to provide the following supplemental information in relation to the Writ.

THE WRIT

The claims made by the Plaintiff against the Company in the general indorsement endorsed with the Writ relate to the Agreement, namely a Notes Purchase Agreement between the Company (as purchaser), and Haitong International Financial Products Limited and the Plaintiff (collectively, the “**Seller**”) on 27 September 2021, the terms of which provide that the Company shall purchase from the Seller the aggregate outstanding principal amount of (1) USD95,000,000 of the 12% senior notes due 2023; and (2) USD95,000,000 of the 10.50% senior notes due 2021.

The amounts of the principal repurchase price and interests claimed by the Plaintiff were not stated in the Writ or the general indorsement of claim indorsed with the Writ. The Company is in the course of seeking legal advice in relation to the Writ and will keep the shareholders and potential investors of the Company informed of any further material development in relation to the Writ by way of announcement(s) as and when appropriate in accordance with the Listing Rules.

CONTINUED SUSPENSION OF TRADING

Trading in the shares of the Company on The Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on 1 April 2022, pending the publication of the 2021 audited annual results, the 2022 interim results and the 2022 audited annual results of the Company.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Sunshine 100 China Holdings Ltd
Yi Xiaodi
Chairman and Executive Director

Beijing, the PRC
20 June 2023

As at the date of this announcement, the executive directors of the Company are Mr. Yi Xiaodi and Mr. Fan Xiaochong, the non-executive directors of the Company are Ms. Fan Xiaohua and Mr. Wang Gongquan, and the independent non-executive directors of the Company are Mr. Gu Yunchang, Mr. Ng Fook Ai, Victor and Mr. Li Chunping.