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**新源萬恒 控股有限公司**  
**New Provenance Everlasting Holdings Limited**

*(Incorporated in Bermuda with limited liability)*  
**(Stock Code: 2326)**

## **PROFIT WARNING**

This announcement is made by New Provenance Everlasting Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Board**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that based on the preliminary review of the unaudited management accounts of the Group for the year ended 31 March 2023, it is expected that there will be a profit attributable to the owners of the Company for the year ended 31 March 2023 as compared to a loss attributable to the owners of the Company in the amount of HK\$5,452,000 for the year ended 31 March 2022. The profit attributable to the owners of the Company for the year ended 31 March 2023 is estimated to be not more than HK\$1,900,000. Such change was mainly due to (i) the increase in gross profit because of the increase in revenue; (ii) reversal of impairment on deposits and prepayments; and (iii) no write down had been made for inventory.

As the Company is still in the process of finalizing the final results of the Group for the year ended 31 March 2023, the information contained in this announcement is only a preliminary assessment by the Board based on the preliminary review of the unaudited management accounts of the Group and the information currently available to the Board, which have neither been reviewed by the audit committee of the Company nor audited or reviewed by the Company’s auditor. Shareholders and potential investors are advised to read carefully the final results announcement of the Company for the year ended 31 March 2023, which is expected to be published by the end of June 2023.

**Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Ho Yu-shun**  
*Chairman and Chief Executive Officer*

Hong Kong, 20 June 2023

*As at the date of this announcement, the Board comprises Mr. Ho Yu-shun (Chairman and Chief Executive Officer) and Ms. Sun Le as Executive Directors, Ms. Sun Di as Non-Executive Director, and Mr. Cheung Ngai Lam, Mr. Kwong Wing Ho and Mr. Tang Kin Nam as Independent Non-Executive Directors.*