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MOG DIGITECH HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1942)

VOLUNTARY ANNOUNCEMENT STRATEGIC COOPERATION FRAMEWORK AGREEMENT ENTERED INTO BETWEEN THE GROUP AND NANCHANG JINFANG TECHNOLOGY DEVELOPMENT COMPANY LIMITED*

This announcement is issued by MOG Digitech Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide shareholders (the “**Shareholders**”) and potential investors of the Company with an update on the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that after several rounds of negotiation and investigations, Jiangxi Mali Intelligence Technology Company Limited* (江西馬力智能科技有限公司) (“**Mali Intelligence**”), being a wholly-owned subsidiary of the Company, has recently entered into a strategic cooperation framework agreement (the “**Agreement**”) with Nanchang Jinfang Technology Development Company Limited* (南昌景方科技發展有限公司) (“**Jinfang Technology**”). Pursuant to the Agreement, the parties to the Agreement will carry out the following cooperation:

1. Jointly develop the equity platform named “Quan Jing Zhen Pin* (全景臻品)”. Jinfang Technology agreed to entrust Mali Intelligence to develop an equity platform named “Quan Jing Zhen Pin*” and the primary purpose of such equity platform is to provide a spectrum of services to users with scope of services covering online shopping malls, offline supermarkets, Meituan* (美團) takeout, cinemas, cake shops, park annual tickets, phone top-ups, online virtual membership rights, in order to achieve deep integration of diversified scenarios under the business model of Jinfang Technology; and
2. Jointly explore cooperation in connection with the “Quan Jing Zhen Pin*” platform. The parties to the Agreement will, based on their actual business needs, explore and carry out in-depth cooperation on certain project areas such as digital equity interconnectivity platform empowerment, equity mall, and supply chain of projects.

INFORMATION ABOUT JINFANG TECHNOLOGY

Jinfang Technology is a wholly-owned subsidiary of Nanchang Security Service Corporation* (南昌市保安服務總公司). It is a national state-owned enterprise approved by the Provincial Public Security Department* (省公安廳) and the Municipal Government (市政府) to provide security and paid services for all sectors of society.

Jinfang Technology is the earliest establishment in the country. It is also a large-scale security group company with the most complete service categories and the strongest comprehensive strength in Jiangxi. Jinfang Technology currently has approximately 8,200 employees. In 2020, the head office of Jinfang Technology acquired a security technology building, and has introduced strategic partners such as Huawei* (華為), Ali* (阿里), China Railway* (中國鐵路) and China Communications* (中國交通), built new national laboratories and scientific research institutes to form in-depth cooperation, and established a brand-new brand image of Nanchang Security offering intelligent, information-based and technology-backed security service.

INFORMATION ABOUT MALI INTELLIGENCE

Mali Intelligence, which is a wholly owned subsidiary of the Company, is an internet information technology platform service provider dedicated to the research in the field of scene ecological digitization. It has been working in the field of digital rights and interests for more than six years and leading the country with a number of technological development achievements and business model innovations.

REASONS FOR AND BENEFITS OF ENTERING INTO THE AGREEMENT

The Board stated that the parties to the Agreement shall give full play to their own advantages and jointly carry out in-depth cooperation in digital rights sectors.

Mali Intelligence shall, rely on the big data cloud computing platform named “SAAS&PASS”, integrate the element of a variety of consumer goods to empower the “Quan Jing Zhen Pin*” equity platform in a professional manner. The Board believes that through this in-depth cooperation between the parties to the Agreement, powerful new forces will surely emerge at the time when the digital economy meets traditional industry. Therefore, the prospect of “Quan Jing Zhen Pin*” will be worth looking forward to in the future.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
MOG Digitech Holdings Limited
Zhou Yue
Executive Director

Hong Kong, 20 June 2023

As at the date of this announcement, the Company has three executive Directors, namely Mr. Deng Zhihua (Chairman), Ms. Tang Tsz Yuet and Mr. Zhou Yue, and three independent non-executive Directors, namely Mr. Yau Tung Shing, Mr. Chu Hoi Kan and Ms. Jiao Jie.

* *For identification only*