

Date: 23 June 2023

**Fullsun International Holdings Group Co., Limited**

Room 1811, 18/F  
V Heun Building  
138 Queen's Road Central  
Central  
Hong Kong

Attention: Board of Directors

Dear Sirs,

**(1) CAPITAL REORGANISATION;  
(2) CHANGE IN BOARD LOT SIZE;  
(3) ISSUE OF NEW SHARES UNDER SPECIFIC MANDATE;  
(4) CREDITORS' SCHEME;  
(5) APPLICATION FOR WHITEWASH WAIVER; AND  
(6) VERY SUBSTANTIAL DISPOSAL IN RELATION TO  
TRANSFER OF THE SCHEME SUBSIDIARIES  
TO THE SCHEMCO PURSUANT TO CREDITORS' SCHEME**

We hereby give our consent, and confirm that we have not withdrawn our consent, to the inclusion of our letter from Independent Financial Adviser and letter contained in Appendix VIII to the Circular (the “**IFA and Rule 10 Letter**”) dated 23 June 2023 and the reference to our name and the IFA and Rule 10 Letter in the form and context in which they respectively appear in the circular (the “**Circular**”) of Fullsun International Holdings Group Co., Limited (the “**Company**”) dated 23 June 2023 in relation to the captioned matter. Unless otherwise defined, capitalized terms used in this letter shall have the same meanings as those defined in the Circular.

We hereby further consent to the IFA and Rule 10 Letter and this letter being made available on display as described in Appendix VI to the Circular.

We hereby confirm that:

- (1) we do not have any shareholding in any member of the Group or the right (whether legally enforceable or not) to subscribe for or to nominate persons to subscribe for securities in any member of the Group; and
- (2) we do not have any direct or indirect interests in any assets which have been, since 31 December 2022 (being the date to which the latest published audited consolidated accounts of the Group were made up), acquired or disposed of by or leased to, any member of the Group, or which are proposed to be acquired or disposed of by or leased to, any member of the Group.

# AmCap

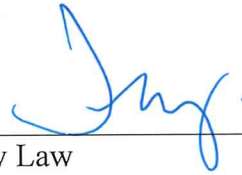
*Ample Capital Limited*

豐盛融資有限公司

Yours faithfully  
For and on behalf of  
**Ample Capital Limited**



T.Y. Yeung  
*President*



Jenny Law  
*Vice President*

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Member of Ample Finance Group 豐盛金融集團成員